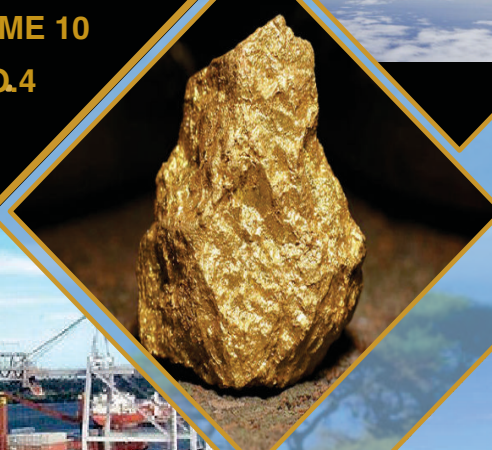




**CONSOLIDATED ZONAL
ECONOMIC PERFORMANCE REPORT
FOR THE QUARTER ENDING
DECEMBER 2025
VOLUME 10
NO.4**





CONSOLIDATED ZONAL ECONOMIC PERFORMANCE REPORT FOR THE QUARTER ENDING DECEMBER 2025

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Zonal Profiles

Zone	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern High-lands
Regions	Dodoma, Morogoro, Singida and Tabora	Dar es Salaam	Mwanza, Mara, Shinyanga, Kagera, Kigoma, Geita and Simiyu	Arusha, Kilimanjaro, Manyara and Tanga	Pwani, Lindi, Mtwara and Ruvuma	Iringa, Katavi, Mbeya, Njombe, Rukwa and Songwe
Rainfall pattern	Uni-modal rains (Dodoma, Singida and Tabora), and bi-modal rains (Morogoro)	Bi-modal rains	Uni-modal rains (Kigoma) and bi-modal rains (Geita, Mara, Mwanza, Simiyu, Kagera and Shinyanga)	Bi-modal rains	Uni-modal rains (Lindi, Mtwara and Ruvuma), and bi-modal rains (Pwani)	Uni-modal rains
Main economic activities	Agriculture, mining and quarrying, and manufacturing	Manufacturing, financial and insurance Services, transport and storage, and trade	Agriculture, mining and quarrying, manufacturing, and tourism	Agriculture, tourism, mining and quarrying, and manufacturing	Agriculture, mining and quarrying, and manufacturing	Agriculture, mining and quarrying, and tourism
Main food crops produced	Maize, finger and bulrush millet, sorghum, paddy, sweet potatoes and beans	None	Maize, paddy, cassava, banana, sorghum and beans	Maize, beans, bananas, potatoes and peas	Maize, paddy, cassava, sorghum, millet, potatoes and beans	Maize, paddy, banana, Irish potatoes and beans
Main cash crops produced	Sunflower, sisal, cotton, tobacco, grapes, sugar cane and onions	None	Coffee, cotton, tobacco and tea	Coffee, sisal, tea, sunflower and onions	Cashew nuts, coffee, tobacco and sesame	Coffee, tea, avocado, pyrethrum, cocoa and tobacco

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Zone	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern High-lands
Area coverage in Sq. Km	Dodoma (41,311), Morogoro (70,624), Singida (49,340) and Tabora (76,150)	Dar es Salaam (1,800)	Geita (20,054), Kagera (40,836), Kigoma (45,066), Mara (30,150), Mwanza (20,095), Shinyanga (18,901) and Simiyu (25,212)	Manyara (45,212), Arusha (34,516), Tanga (27,348) and Kilimanjaro (13,209)	Lindi (67,000), Ruvuma (64,493), Pwani (33,539) and Mtwara (16,720)	Katavi (45,843), Mbeya (35,945), Iringa (35,503), Rukwa (27,765), Songwe (27,656) and Njombe (21,347)
GDP at current market prices (2024) in billions of TZS	Dodoma (6,718.5), Morogoro (9,774.1), Singida (3,937.9) and Tabora (7,530.6)	Dar es Salaam (34,836)	Mwanza (14,598.3), Shinyanga (7,211.1), Geita (9,342.9), Mara (7,298.1), Kigoma (5,761.1), Kagera (5,228.2) and Simiyu (3,673.7)	Arusha (9,712.9), Tanga (9,532.1), Kilimanjaro (9,298.6) and Manyara (6,926.3)	Ruvuma (7,826.0), Mtwara (5,716.6), Pwani (4,224.3) and Lindi (3,941.6)	Mbeya (10,760.9), Iringa (5,852.4), Rukwa (3,964.6), Songwe (3,398.2), Njombe (3,398.2) and Katavi (2,454.2)
GDP per capita (2024) in TZS	Dodoma (2,035,790.9), Morogoro (2,869,873.6), Singida (1,817,937.6) and Tabora(2,231,575.1)	Dar es Salaam (6,069,275)	Mwanza (3,656,374.4), Shinyanga (2,991,782.8), Geita (2,882,671.8), Mara (2,845,062.1), Kigoma (2,157,965.7), Kagera (1,620,613.3) and Simiyu (1,571,049.1)	Arusha (3,848,007), Kilimanjaro (4,704,383), Tanga (3,415,491) and Manyara (3,402,510)	Ruvuma (3,948,076), Lindi (3,121,736), Mtwara (3,288,750) and Pwani (1,969,415)	Katavi (2,081,768.4), Rukwa (2,509,433.8), Mbeya (4,453,009.0), Iringa (4,743,676.0), Songwe (2,453,772.2) and Njombe (3,670,475.5)



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Zone	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern High-lands
Zonal population (NBS Projections 2024)	Dodoma (3,300,186), Morogoro (3,405,761), Singida (2,166,130) and Tabora (3,657,677)	Dar es Salaam (5,739,734)	Mwanza (3,992,565), Kagera (3,226,032), Kigoma (2,669,703), Geita (3,241,053), Mara (2,565,172), Simiyu (2,338,396) and Shinyanga (2,410,306)	Tanga (2,790,841), Arusha (2,524,141), Kilimanjaro (1,976,588) and Manyara (2,035,641)	Pwani (2,144,928), Ruvuma (1,982,240), Mtwara (1,738,231) and Lindi (1,262,641)	Mbeya (2,495,901), Rukwa (1,680,335), Songwe (1,444,855), Iringa (1,260,104), Katavi (1,253,158) and Njombe (939,503)
Population density, 2024 (NBS Projections (Number of persons per Sq. Km)	Dodoma (80), Morogoro (48), Singida (44) and Tabora (48)	Dar es Salaam (3,189)	Mwanza (199), Kagera (79), Kigoma (58), Geita (162), Mara (85), Simiyu (93) and Shinyanga (128)	Tanga (102), Arusha (73), Kilimanjaro (150) and Manyara (45)	Pwani (64), Ruvuma (31), Mtwara (104) and Lindi (19)	Mbeya (69), Rukwa (61), Katavi (27), Njombe (44), Iringa (36) and Songwe (52)
Population growth rate (2022 National Census)	3.8	2.1	2.2	2.5	3.7	3.5
Number of banks operating in the region	Dodoma (22), Morogoro (14), Singida (6) and Tabora (10)	Dar es Salaam (38)	Geita (10), Kagera (7), Kigoma (7), Mara (6), Mwanza (28), Shinyanga (13) and Simiyu (5)	Tanga (12), Arusha (27), Kilimanjaro (19) and Manyara (6)	Mtwara (10), Pwani (5), Ruvuma (6) and Lindi (4)	Iringa (12), Katavi (3), Mbeya (19), Njombe (7), Rukwa (4) and Songwe (6)

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Zone	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern High-lands
Number of bank branches operating in the region	Dodoma (50), Morogoro (47), Singida (18) and Tabora (25)	Dar es Salaam (277)	Geita (25), Kagera (31), Kigoma (18), Mara (28), Mwanza (71), Shinyanga (31) and Simiyu (14)	Tanga (32), Arusha (69), Kilimanjaro (46) and Manyara (22)	Mtwara (25), Pwani (24), Ruvuma (16) and Lindi (15)	Iringa (23), Katavi (6), Mbeya (45), Njombe (19), Rukwa (8) and Songwe (15)
Number of bank agents operating in the region	Dodoma (9,656), Morogoro (8,714), Singida (2,066) and Tabora (2,489)	Dar es Salaam (56,872)	Geita (3,304), Kagera (4,312), Kigoma (2,858), Mara (4,344), Mwanza (13,757) Shinyanga (3,811) and Simiyu (5,595)	Tanga (3,842), Arusha (12,175), Kilimanjaro (7,349) and Manyara (2,357)	Mtwara (4,120), Pwani (5,289), Ruvuma (1,638) and Lindi (2,762)	Iringa (4,671), Katavi (1,247), Mbeya (9,246), Njombe (3,292), Rukwa (1,013) and Songwe (2,316)
Number of bureau de change branches operating in the region	Dodoma (4), Morogoro (0), Singida (0) and Tabora (0)	Dar es Salaam (94)	Kagera (0), Kigoma (4), Mwanza (2), Shinyanga (2), Geita (0), Simiyu (0) and Mara (1)	Tanga (1), Arusha (13), Kilimanjaro (7) and Manyara (0)	Mtwara (0), Pwani (0), Ruvuma (0) and Lindi (0)	Mbeya (2), Iringa (0), Katavi (0), Njombe (0), Rukwa (0) and Songwe (1)



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Zone	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern High-lands
Number of Automatic Teller Machine (ATM)	Dodoma (121), Morogoro (98), Singida (30) and Tabora (41)	Dar es Salaam (733)	Geita (39), Kagera (53), Kigoma (30), Mara (47), Mwanza (123), Shinyanga and (50) Simiyu (14)	Tanga (57), Arusha (155), Kilimanjaro (83) and Manyara (30)	Mtwara (47), Pwani (56), Ruvuma (41) and Lindi (26)	Iringa (41), Katavi (11), Mbeya (87), Njombe (26), Rukwa (16) and Songwe (17)

Executive Summary

Inflation in all zones remained within the target range of 3-5 percent, albeit with mixed trends. Inflation eased in Central, Dar es Salaam and Southern Highlands zones, and rose in Lake, Northern, and South Eastern zones. Average wholesale prices of major food crops generally increased, primarily associated with supply constraints coupled with expectations of low harvests from short rain season following unfavourable weather. Meanwhile, average retail fuel pump prices slowed down in most zones, attributable to the increased global supply and subdued demand.

During the quarter under review, food supply was generally satisfactory across all zones, despite rising prices of some cereals. The National Food Reserve Agency purchased 33,057.5 tonnes and sold 26,200.1 tonnes of food to private traders, resulting to a stock of 577,376.4 tonnes at the end of December 2025.

Economic activities generally improved across all zones relative to the corresponding quarter in 2024, supported by broad-based measures in key sectors. In agriculture, cashew nuts and seed cotton procurement increased, associated with conducive weather, improved seed varieties and enhanced extension services. Similarly, the value of forest products traded increased, supported by higher price and volume, particularly in Southern Highlands zone—which accounts for about 96 percent of the total forest product traded. In contrast, procurement of coffee, sisal, tea and tobacco decreased, attributed to adverse weather and weak global demand. Livestock trade improved mainly due to price effect, while fish trade declined, as a result of diminished catch volumes resulting from seasonal low water levels.

Value of selected manufactured products decreased by 4.7 percent, mainly contributed the decrease in coffee and tea products, textiles, and bottled beer; largely on account of price effect. Meanwhile, mineral recovery improved largely driven by gold, benefiting from high global prices. Tourism earnings grew by 5.4 percent, consistent with increased non-resident visitors whose fees are higher. Moreover, electricity generation grew by 7.8 percent, attributed to increased demand following expansion of economic activities.

In line with growing economic activities, revenue collections by Central and Local Government Authorities were within the targets, mainly driven by mining activities, particularly gold. This outturn is associated with enhanced taxpayers' engagement resulting to voluntary compliance, and close monitoring of tax arrears. Trade surplus with neighbouring countries narrowed by 4.5 percent, emanating from widening of trade deficit in Southern Highlands zone, driven largely by increased importation of maize seeds and fertilizers as well as reduced exports of cement. The volume of cargo handled at major sea and lake ports rose by 4.4 percent, particularly at Dar es Salaam and Tanga ports. In the banking sector, deposits and loans increased across all zones, supported by greater access to financial services, enhanced financial literacy, expansion of economic activities and increased banks' confidence in lending to the private sector.



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1.0 ECONOMIC DEVELOPMENTS

1.1 Inflation Developments

During the quarter ending December 2025, headline inflation in all zones remained within the national target range of 3-5 percent, but trends were mixed (Table 1.1 and Chart 1.1). Inflation in Central, Dar es Salaam and Southern Highlands zones eased, while that of Lake, Northern, and South Eastern zones increased in comparison with the corresponding quarter in 2024. The moderation of inflation in Central zone was driven by a decrease in food inflation, while in Dar es Salaam and Southern Highlands zones, was contributed by slowdown in prices of some non-food items particularly in housing, water, electricity, gas, and other fuels subgroup. In contrast, the increase in inflation in Lake, Northern, and South Eastern zones was attributed to rise in prices of some food and non-food items.

Table 1.1: Annual Average Headline Inflation

	National	Central	Dar es Salaam	Lake	Northern	South Eastern	Percent Southern Highlands
Dec-24	3.0	1.8	5.5	2.4	0.8	1.8	4.4
Mar-25	3.2	2.0	3.9	1.8	2.1	2.2	4.8
Jun-25	3.2	1.5	3.6	4.2	2.7	1.5	3.6
Sep-25	3.4	1.8	4.1	3.7	2.9	2.9	4.1
Dec-25	3.5	1.6	5.0	2.9	3.4	4.0	4.0

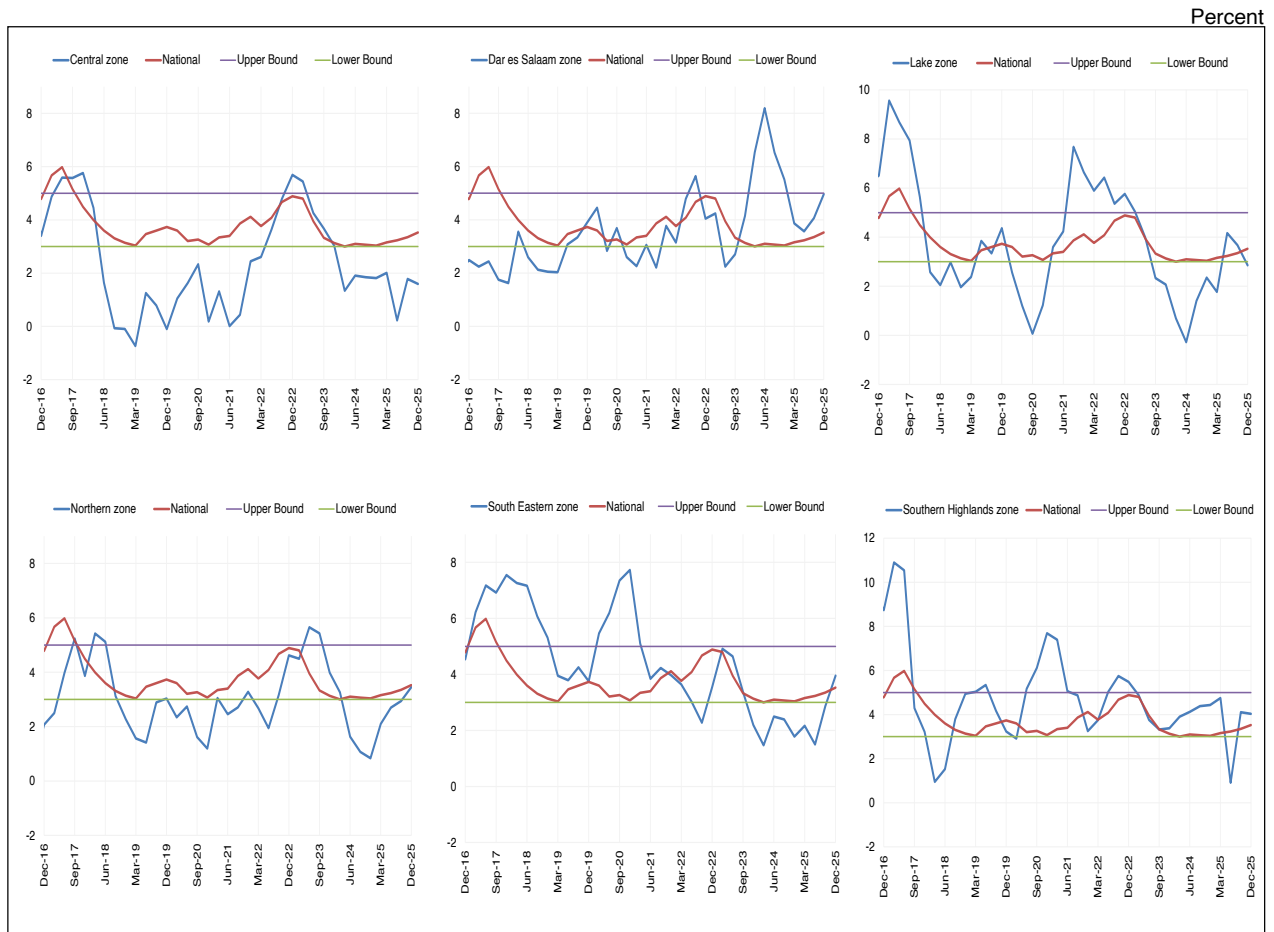
Source: National Bureau of Statistics

Note: Inflation is computed using different weights across the zones hence simple average inflation of all zones may not be the same as the national inflation



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Chart 1.1: Year-on-Year Headline Inflation



Source: National Bureau of Statistics

1.2 Wholesale Prices of Selected Food Crops

Average wholesale prices of major food crops increased in the quarter ending December 2025, compared with the corresponding quarter in 2024, except for beans and round potatoes (Table 1.2). The rise in prices was primarily associated with supply constraints arising from depletion of household food stocks from 2024/25 crop harvests, coupled with expectations of low harvests from short rains season due to unfavourable weather. In contrast, lower prices for beans and round potatoes were driven by good harvest in the 2024/25 crop season.



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Table 1.2: Average Wholesale Prices of Selected Food Crops

		TZS per 100 kg						
Quarter ending	Crop	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Average
Dec-24	Beans	270,057.9	309,504.6	271,493.0	261,550.9	282,273.1	250,000.0	274,146.6
	Bulrush millet	115,868.1	109,097.0	n.a	130,504.6	n.a	n.a	118,489.9
	Finger millet	154,791.7	188,457.0	n.a	177,027.8	186,097.2	180,000.0	177,274.7
	Maize	64,817.9	75,061.0	74,741.0	84,525.2	63,015.1	82,000.0	74,026.7
	Rice	196,064.8	226,343.0	174,274.0	238,034.7	224,474.5	248,000.0	217,865.2
	Round potatoes	84,192.7	87,623.0	112,087.0	121,348.4	104,553.7	78,000.0	97,967.5
	Sorghum	115,549.8	112,292.0	143,357.0	116,500.0	161,775.8	153,000.0	133,745.8
	Wheat	185,000.0	156,910.0	n.a	158,478.0	n.a	170,000.0	167,597.0
Sep-25	Beans	250,805.6	334,019.7	187,333.0	237,566.0	269,826.4	254,220.5	255,628.5
	Bulrush millet	138,618.1	111,854.7	125,111.0	138,670.1	n.a	n.a	128,563.5
	Finger millet	219,812.5	276,570.7	258,833.0	263,239.6	227,500.0	233,853.2	246,634.8
	Maize	88,548.9	103,991.7	88,194.0	85,620.8	72,424.3	61,638.8	83,403.1
	Rice	241,972.2	262,935.3	214,175.0	277,486.1	244,048.6	235,601.9	246,036.5
	Round potatoes	71,464.4	79,972.4	89,917.0	91,591.7	100,525.7	92,035.5	87,584.5
	Sorghum	150,152.8	127,085.3	166,607.0	130,972.2	156,677.1	139,975.0	145,244.9
	Wheat	162,770.8	163,528.3	218,051.0	158,691.0	n.a	198,467.6	180,301.7
Dec-25	Beans	245,795.5	328,968.0	244,214.3	230,136.4	265,507.6	261,260.1	262,647.0
	Bulrush millet	150,477.3	114,478.6	157,339.8	136,958.3	n.a	111,169.7	134,084.8
	Finger millet	233,734.8	278,641.0	242,047.6	237,675.0	222,714.1	233,859.8	241,445.4
	Maize	84,804.0	105,446.6	85,019.6	85,806.4	73,332.2	61,034.6	82,573.9
	Rice	253,204.5	262,522.6	224,606.1	274,795.5	249,272.0	242,926.8	251,221.2
	Round potatoes	79,577.3	79,319.5	104,318.2	92,996.2	102,585.7	96,093.4	92,481.7
	Sorghum	158,962.1	130,709.4	162,201.3	122,005.7	162,264.8	131,775.3	144,653.1
	Wheat	167,287.9	162,074.1	207,189.4	154,418.2	n.a	192,750.0	176,743.9

Source: Ministry of Industry and Trade, and Regional Authorities

Note: n.a denotes not available

1.3 Fuel Pump Prices

Average retail pump prices of petrol, diesel and kerosene slowed down in most zones compared with the quarter ending December 2024 (Table 1.3 and Chart 1.2). This downturn aligns with dynamics in global energy markets, which were characterized by increased supply from OPEC+ and non-OPEC producers and subdued demand. The ongoing geopolitical conflicts in the Middle East may exert upward pressure to domestic fuel prices going forward.



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Table 1.3: Average Fuel Pump Prices

Zone	Type	Quarter ending			TZS per litre
		Dec-24	Sep-25 ^r	Dec-25 ^p	Percentage change, Dec-24 to Dec-25
Central	Petrol	3,027.0	2,937.0	2,842.0	-6.1
	Diesel	2,909.5	2,860.5	2,820.5	-3.1
	Kerosene	2,981.1	2,797.6	2,844.8	-4.6
Dar es Salaam	Petrol	2,949.3	2,846.1	2,751.3	-6.7
	Diesel	2,823.0	2,764.9	2,720.7	-3.6
	Kerosene	2,904.6	2,707.6	2,747.1	-5.4
Lake	Petrol	3,113.2	3,034.0	2,943.0	-5.5
	Diesel	2,986.1	2,963.0	2,924.7	-2.1
	Kerosene	3,565.6	3,442.0	3,364.1	-5.7
Northern	Petrol	3,009.7	2,920.0	2,852.3	-5.2
	Diesel	2,883.1	2,873.0	2,823.4	-2.1
	Kerosene	3,541.1	3,540.0	3,538.7	-0.1
South Eastern	Petrol	3,002.6	2,935.3	2,872.7	-4.3
	Diesel	2,811.5	2,861.4	2,821.2	0.3
	Kerosene	3,524.6	3,846.8	3,543.2	0.5
Southern Highlands	Petrol	3,107.8	2,990.8	2,893.3	-6.9
	Diesel	2,991.8	2,909.8	2,863.9	-4.3
	Kerosene	3,140.3	3,031.5	3,067.7	-2.3
Average	Petrol	3,059.5	2,943.9	2,859.1	-6.5
	Diesel	2,926.7	2,872.1	2,829.1	-3.3
	Kerosene	3,342.0	3,227.6	3,184.3	-4.7

Source: National Bureau of Statistics

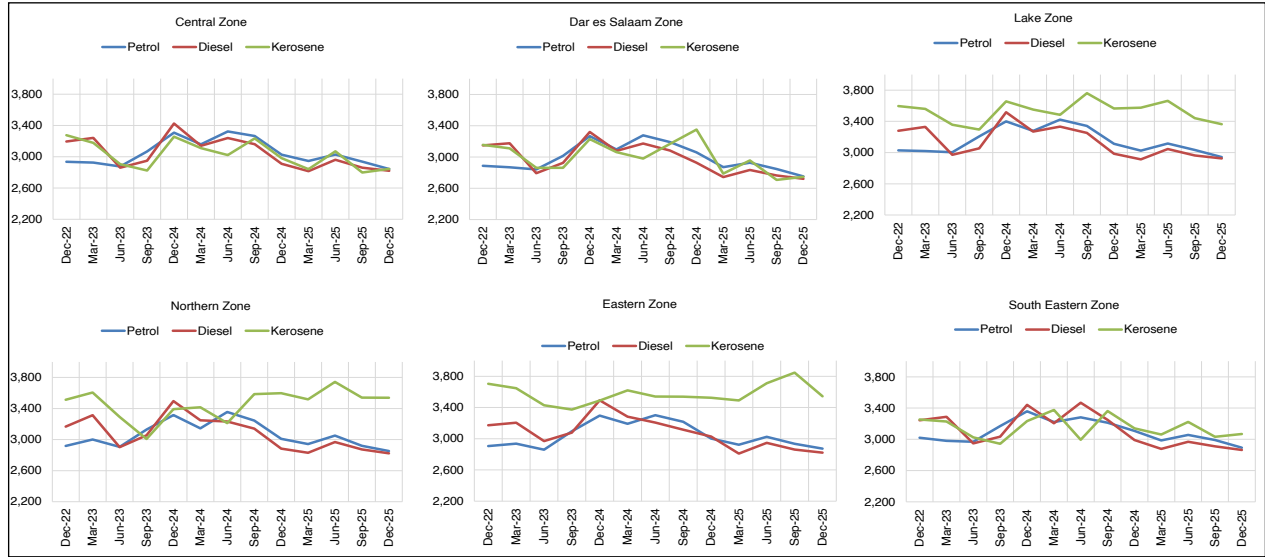
Note: p denotes provisional, and r, revised data



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Chart 1.2: Average Fuel Pump Prices by Zone

TZS per litre



Source: National Bureau of Statistics

2.0 FOOD SUPPLY SITUATION

Food supply was generally satisfactory in all zones despite rising prices of some cereals in the markets during the quarter ending December 2025. The satisfactory food supply was partly contributed by improved road infrastructure that eased movement of food across regions.

2.1 Food Stock Held by National Food Reserve Agency

The National Food Reserve Agency held 577,376.4 tonnes of food at the end of December 2025 compared with 676,828.2 tonnes in the similar quarter in 2024 (Table 2.1). In the quarter ending December 2025, the Agency purchased 33,057.5 tonnes of food and sold 26,200.1 tonnes of food to private traders.



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Table 2.1: Stock of Food Held by National Food Reserve Agency

Tonnes

Quarter ending	Zone	Opening balance	Quantity purchased	Quantity transferred in/out*	Quantity released	Closing balance
Dec-24	Central	51,867.5	1,443.5	0.0	0.0	53,311.0
	Dar es Salaam	30,563.4	7,422.8	0.0	399.2	37,587.0
	Lake	15,424.4	1,968.2	0.0	0.0	17,392.6
	Northern	56,543.3	1,773.9	0.0	0.0	58,317.2
	South Eastern	147,858.2	49,973.4	0.0	1,332.9	196,498.7
	Southern Highlands	349,145.9	52,577.7	0.0	88,002.0	313,721.6
	Total		340,562.1	115,159.6	0.0	89,734.1
Sep-25	Central	46,735.3	0.0	0.0	360.3	46,375.0
	Dar es Salaam	37,546.0	0.0	0.0	0.0	37,546.0
	Lake	16,762.6	0.0	0.0	2,790.2	13,972.4
	Northern	10,253.3	0.0	0.0	0.0	10,253.3
	South Eastern	117,274.4	55,413.2	0.0	0.0	172,687.6
	Southern Highlands	249,351.7	48,273.9	0.0	7,940.9	289,684.8
	Total		477,923.4	103,687.2	0.0	11,091.4
Dec-25 ^P	Central	46,375.0	0.0	0.0	499.6	45,875.4
	Dar es Salaam	37,546.0	0.0	0.0	1,268.5	36,277.5
	Lake	13,972.4	0.0	0.0	1,848.7	12,123.7
	Northern	10,253.3	0.0	0.0	4,979.3	5,274.0
	South Eastern	172,687.6	20,249.2	0.0	1,477.1	191,459.7
	Southern Highlands	289,684.7	12,808.3	0.0	16,126.9	286,366.1
	Total		570,519.0	33,057.5	0.0	26,200.1

Source: National Food Reserve Agency

Note: The NFRA stock does not include the amount on transit, *, positive number implies net transfer in, negative number, net transfer out and p, provisional data

3.0 SECTORAL PERFORMANCE

3.1 Agriculture

3.1.1 Cash Crops Procurement

Procurement of major cash crops during the quarter ending December 2025 was lower than the corresponding quarter in 2024, save for cashew nuts and seed cotton (Table 3.1). The decrease in the procurement of coffee and sisal was due to low production, owing to adverse weather, while that of tea was on the account of weak demand in the global market. In contrast, cashew procurement saw a significant increase, supported by government interventions including improved seedling varieties and timely distribution of other inputs, and enhanced agricultural extension services; favourable weather; and strong demand. Furthermore, the increase in the procurement of seed cotton was attributable to higher production owing to conducive weather.



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Table 3.1: Selected Cash Crops Procurement

							Tonnes
Quarter ending	Crops	Central	Lake	Northern	South Eastern	Southern Highlands	Total
Dec-24	Cashew nuts	370.6	N/A	0.0	405,992.3	N/A	406,362.9
	Coffee	N/A	8,274.0	1,887.8	12,482.9	8,909.7	31,554.4
	Seed cotton	1,376.1	6,862.4	415.2	46.1	8.9	8,708.8
	Sisal	1,056.1	5,263.7	9,351.2	151.8	N/A	15,822.8
	Tea	N/A	0.0	744.7	N/A	3,854.6	4,599.3
	Tobacco	off-season	off-season	N/A	off-season	off-season	0.0
Sep-25 ^r	Cashew nuts	off-season	off-season	off-season	off-season	off-season	0.0
	Coffee	N/A	12,143.2	995.1	5,752.7	3,715.9	22,606.9
	Seed cotton	28,605.0	159,532.4	282.1	n.a	2,910.9	191,330.4
	Sisal	628.2	3,585.0	13,742.3	270.5	N/A	18,226.0
	Tea	N/A	0.0	210.5	N/A	896.7	1,107.2
	Tobacco	8,074.7	2,387.2	N/A	2,056.1	9,269.9	21,787.9
Dec-25 ^p	Cashew nuts	796.5	N/A	0.0	432,202.1	41.6	433,040.1
	Coffee	N/A	6,557.8	1,958.4	12,171.6	9,919.2	30,606.9
	Seed cotton	5,383.8	6,574.7	244.2	79.4	3,883.8	16,165.8
	Sisal	1,575.9	3,460.2	7,969.6	320.2	N/A	13,325.9
	Tea	N/A	N/A	738.3	N/A	2,401.5	3,139.8
	Tobacco	off-season	off-season	N/A	off-season	off-season	0.0

Source: Respective Crop Boards

Note: N/A denotes not applicable, n.a, not available, r, revised data, and p, provisional data

3.1.2 Livestock Trade

Livestock traded in registered markets grew by 2.6 percent to TZS 826.7 billion from the value recorded in the quarter ending December 2024, due to price effect mainly associated with increased demand (Table 3.2). The increase in value was recorded in Lake, Southern Highlands and Northern zones, whilst South Eastern, Dar es Salaam and Central zones decreased. Lake zone accounted for the largest share of the total value of livestock traded at 26.2 percent, followed by Central and Northern zones. Out of the total value, cattle accounted for 87.7 percent.



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Table 3.2: Livestock Sold in Registered Markets

			Values in millions of TZS						
Quarter ending	Livestock	Unit	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
Dec-24	Cattle	Head	268,652	51,483	439,196	169,391	53,172	102,373	1,084,267
		Value	219,304.6	104,499.9	136,024.7	145,239.1	39,277.1	65,201.4	709,546.7
	Goats	Head	197,583	24,493	264,741	219,276	28,483	19,066	753,642
		Value	19,194.2	6,552.4	12,892.5	25,229.2	2,782.1	1,620.1	68,270.5
	Sheep	Head	83,014	9,919	93,667	127,712	11,968	5,059	331,339
		Value	6,331.1	1,868.7	6,807.3	11,900.9	1,126.6	314.2	28,348.8
Total	Value	244,829.9	112,921.0	155,724.5	182,369.2	43,185.8	67,135.7	806,166.0	
Sep-25 ^r	Cattle	Head	241,698	49,251	279,074	159,484	51,649	105,006	886,162
		Value	201,842.9	98,600.8	187,641.7	134,437.3	40,928.2	68,183.5	731,634.4
	Goats	Head	174,935	19,677	173,930	198,978	17,224	18,477	603,221
		Value	17,826.0	3,536.9	14,493.6	26,437.4	1,577.5	1,722.9	65,594.2
	Sheep	Head	65,532	11,724	132,538	109,358	4,158	6,302	329,612
		Value	5,260.9	1,667.4	8,896.6	11,300.3	394.9	339.2	27,859.3
Total	Value	224,929.7	103,805.1	211,031.9	172,175.0	42,900.6	70,245.6	825,087.9	
Dec-25 ^p	Cattle	Head	224,022	46,890	300,325	187,841	44,243	113,014	916,335
		Value	183,918.2	84,077.8	190,221.4	161,985.9	29,923.6	75,182.2	725,309.0
	Goats	Head	163,806	24,795	174,995	248,687	12,214	19,786	644,283
		Value	16,141.1	4,251.5	16,471.7	29,564.3	1,156.4	1,956.4	69,541.5
	Sheep	Head	71,462	11,404	130,412	145,319	745	6,511	365,853
		Value	6,145.8	1,481.0	9,517.0	14,286.9	72.4	393.5	31,896.6
Total	Value	206,205.1	89,810.3	216,210.1	205,837.0	31,152.4	77,532.1	826,747.1	
Percentage share in total, Dec-25			24.9	10.9	26.2	24.9	3.8	9.4	100.0
Percentage change, Dec-24 to Dec-25			-15.8	-20.5	38.8	12.9	-27.9	15.5	2.6

Source: Regional Administrative Secretary Offices, and Ministry of Livestock and Fisheries
 Note: p denotes provisional data and r, revised data.

3.1.3 Hides and Skins

Raw hides and skins traded increased compared with the corresponding quarter in 2024, except for Lake and Central zones (Table 3.3). The value of raw hides and skins traded registered a growth of 13.6 percent to TZS 3,798.3 million in the quarter ending December 2025, largely attributed to continued government initiatives of providing training on proper skinning and preservation methods and increased demand. Dar es Salaam zone accounted for the largest share at 29.6 percent, followed by Northern zone.



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Table 3.3: Hides and Skins

Values in millions of TZS

Quarter ending	Livestock	Unit	Central	Dar es Salaam	Lake	Northern	South Eastern	Total
Dec-24	Cattle	Piece	86,494	73,197	178,459	172,687	24,364	535,201
		Value	320.1	512.4	1,247.1	798.7	72.3	2,950.7
	Goats	Piece	64,164	20,348	58,754	81,058	13,083	237,407
		Value	94.1	30.5	52.9	146.5	8.8	332.9
	Sheep	Piece	33,781	10,044	9,841	21,408	5,473	80,547
		Value	33.5	10.0	3.8	6.8	5.1	59.1
Total	Value	447.7	552.9	1,303.8	952.0	86.2	3,342.6	
Sep-25 ^r	Cattle	Piece	84,449	85,193	168,707	129,804	22,595	490,748
		Value	260.3	1,107.5	1,089.3	692.5	368.2	3,517.7
	Goats	Piece	64,691	27,227	58,550	76,549	14,237	241,254
		Value	69.1	13.6	50.6	160.8	29.9	323.9
	Sheep	Piece	26,520	8,986	10,308	27,834	5,293	78,941
		Value	25.7	4.5	6.7	14.6	7.2	58.7
Total	Value	355.1	1,125.6	1,146.6	867.9	405.2	3,900.3	
Dec-25 ^p	Cattle	Piece	63,327	72,377	168,346	189,314	20,779	514,142
		Value	211.8	940.9	856.3	844.5	516.9	3,370.4
	Goats	Piece	52,302	24,289	54,439	89,433	11,987	232,450
		Value	66.1	12.1	26.4	155.3	50.2	310.1
	Sheep	Piece	23,479	7,499	10,530	19,588	6,441	67,537
		Value	28.8	3.0	5.6	76.1	4.3	117.8
Total	Value	306.6	1,125.6	888.4	1,075.9	571.4	3,798.3	
Percentage share in total, Dec-25			8.1	29.6	23.4	28.3	15.0	100.0
Percentage change, Dec-24 to Dec-25			-31.5	---	-31.9	13.0	---	13.6

Source: Regional Administrative Secretary Offices, and Ministry of Livestock and Fisheries

Note: r denotes revised data, p, provisional data and '---', a change that exceeds 100 percent.

3.1.4 Fish Trade

Value of fish sold in registered markets decreased by 16.5 percent to TZS 152.9 billion from the value in the corresponding quarter in 2024 (Table 3.4). All zones recorded a decrease in value save for Southern Highlands and Dar es Salaam zones. The decrease was mainly driven by quantity effects resulting from receding water levels in fishing areas owing to unfavourable weather conditions. Southern Highlands and Lake zones accounted for the largest share of fish sold.



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Table 3.4: Fish Sold in Registered Markets

Zone	Unit	Quarter ending			Values in millions of TZS	
		Dec-24	Sep-25	Dec-25 ^P	Percentage change, Dec-24 to Dec-25	Percentage share, Dec-25
Central	Tonne	1,668.6	857.5	236.7	-85.8	1.1
	Value	19,535.8	9,778.5	2,592.2	-86.7	1.7
Dar es Salaam	Tonne	3,943.4	3,546.8	3,160.0	-19.9	14.4
	Value	19,776.1	22,273.1	21,078.3	6.6	13.8
Lake	Tonne	5,365.3	5,590.9	4,660.7	-13.1	21.2
	Value	61,269.2	62,414.8	52,355.5	-14.5	34.2
Nothern	Tonne	2,132.9	2,673.4	2,518.5	18.1	11.4
	Value	14,047.1	13,311.0	13,956.9	-0.6	9.1
South Eastern	Tonne	5,655.9	3,050.1	3,817.8	-32.5	17.3
	Value	35,570.0	13,573.9	20,236.3	-43.1	13.2
Southern Highlands	Tonne	7,031.2	7,396.3	7,626.4	8.5	34.6
	Value	33,094.6	40,837.2	42,770.7	29.2	28.0
Total	Tonnes	25,797.2	23,114.9	22,020.2	-14.6	100.0
	Value	183,292.7	162,188.3	152,989.8	-16.5	100.0

Source: Regional Administrative Secretary Offices
 Note: p denotes provisional data

3.1.5 Forest Products Trade

During the quarter to December 2025, value of forest products traded amounted to TZS 303.9 billion, 7.3 percent higher than the corresponding quarter a year earlier, contributed by both price and quantity effects (Table 3.5). Timber and poles accounted for 67.7 percent and 14.7 percent of the total traded value, respectively. Quantity of timber traded in Southern Highlands zone—which accounted for largest share (95.5 percent)—increased by 17.7 percent, mainly on account of growing demand from wood veneer producing industries.



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Table 3.5: Value of Forest Products

Quarter ending	Product								Millions of TZS	
		Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total	Percentage share, 2025	
Dec-24	Logs	1,460.4	0.0	147.5	106.6	2,409.7	0.0	4,124.2	1.5	
	Timber	838.0	2.9	239.7	26.4	274.0	195,974.5	197,355.5	69.7	
	Charcoal	1,509.4	2.2	540.7	1,594.9	4,061.2	0.0	7,708.3	2.7	
	Fire wood	18.4	0.0	0.0	45.7	119.3	0.0	183.5	0.1	
	Poles	30.1	0.0	1.0	4.3	96.7	33,993.4	34,125.5	12.1	
	Wood for Furniture	8.1	0.0	2.9	3.9	699.4	0.0	714.3	0.3	
	Honey and wax	9.1	0.0	4.7	6.1	7.5	0.0	27.4	0.0	
	Others	99.4	2.5	0.0	118.7	2.2	38,632.5	38,855.3	13.7	
	Total	3,972.9	7.6	936.4	1,906.7	7,670.0	268,600.4	283,094.1	100.0	
Sep-25 ^r	Logs	1,482.4	0.0	289.5	61.1	2,775.4	0.0	4,608.3	1.7	
	Timber	716.9	8.4	276.9	40.3	12.3	174,446.2	175,501.0	64.3	
	Charcoal	1,290.9	4.7	1,494.0	951.4	3,352.6	0.0	7,093.6	2.6	
	Fire wood	9.0	0.0	2.9	47.1	110.3	0.0	169.2	0.1	
	Poles	2.3	0.0	1.8	8.3	27.4	42,487.5	42,527.3	15.6	
	Wood for Furniture	9.0	0.0	0.0	0.0	39.7	0.0	48.7	0.0	
	Honey and wax	32.9	0.0	15.7	8.0	323.7	0.0	380.3	0.1	
	Others	62.7	3.9	0.0	121.1	46.2	42,480.0	42,713.9	15.6	
	Total	3,606.0	17.0	2,080.8	1,237.4	6,687.5	259,413.7	273,042.4	100.0	
Dec-25 ^p	Logs	2,252.9	0.0	503.3	81.2	207.5	0.0	3,044.9	1.0	
	Timber	867.1	0.0	358.8	131.5	0.3	204,224.7	205,582.3	67.7	
	Charcoal	2,156.0	0.1	1,344.1	1,181.5	4,146.2	0.0	8,828.0	2.9	
	Fire wood	24.5	0.0	0.0	23.3	121.8	0.0	169.6	0.1	
	Poles	15.1	0.0	32.5	6.7	42.7	44,482.5	44,579.6	14.7	
	Wood for Furniture	14.6	0.0	4.3	1.7	28.0	0.0	48.6	0.0	
	Honey and wax	17.2	0.0	2.3	0.2	0.2	0.0	19.9	0.0	
	Others	64.3	2.3	0.0	103.6	23.2	41,415.1	41,608.6	13.7	
	Total	5,411.7	2.4	2,245.2	1,529.7	4,570.0	290,122.3	303,881.4	100.0	
Percentage share in total, Dec-25	1.8	0.0	0.7	0.5	1.5	95.5	100.0			
Percentage change, Dec-24 to Dec-25	36.2	-68.0	---	-19.8	-40.4	8.0	7.3			

Source: Tanzania Forest Service Agency

Note: p denotes provisional data, r, revised data, '---', a change that exceeds 100 percent, and others include plywood, fibres, baskets and mats

3.2 Manufacturing

During the period under review, the value of selected manufactured products decreased by 4.7 percent to TZS 5,416.6 billion (Table 3.6a). Manufactured products that contributed to the decrease include coffee and tea products, textiles and bottled beer, largely on account of price effect (Table 3.6b and Table 3.6c). Dar es Salaam zone continued to account for the largest share of the total value of manufactured goods at 46.7 percent, followed by South Eastern and Northern zones at 18.8 percent and 12.2 percent, respectively (Chart 3.1).



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Table 3.6a: Value of Selected Manufactured Products by Zone

Zone	Billions of TZS				
	Dec-24 ^r	Sep-25 ^r	Dec-25 ^p	Percentage change, Dec-24 to Dec-25	Percentage share, Dec-25
Central	625.5	401.7	606.4	-3.1	11.2
Dar es Salaam	2,460.5	2,381.3	2,529.1	2.8	46.7
Lake	225.8	333.1	345.6	53.1	6.4
Northern	1,256.1	811.9	660.0	-47.5	12.2
South Eastern	849.9	911.5	1,020.3	20.1	18.8
Southern Highlands	267.9	275.2	255.2	-4.7	4.7
Total	5,685.6	5,114.7	5,416.6	-4.7	100.0

Source: National Bureau of Statistics and respective industries

Note: o/w denotes of which, r, revised data, and p, provisional data

Table 3.6b: Value of Selected Manufactured Products

	Quarter ending			Percentage change, Dec-24 to Dec-25	Contribution to growth, Dec-25	Percentage share, Dec-25
	Dec-24 ^r	Sep-25 ^r	Dec-25 ^p			
Total value	5,685.6	5,114.7	5,416.6	-4.7		
O/w: Bottled beer	793.1	694.4	726.3	-8.4	24.9	13.4
Beverages	611.1	643.7	677.6	10.9	-24.7	12.5
Cement	667.8	656.7	619.6	-7.2	17.9	11.4
Rolled steel	285.3	303.2	381.9	33.9	-35.9	7.1
Wheat flour	317.4	328.2	354.6	11.7	-13.8	6.5
Sugar	142.4	306.7	237.4	66.8	-35.3	4.4
Textiles	269.1	250.1	214.0	-20.5	20.5	3.9
Vegetable oils and fats	146.3	97.7	186.3	27.3	-14.9	3.4
Cigarettes	136.0	11.7	174.1	28.0	-14.1	3.2
Ceramics	133.1	147.6	137.9	3.6	-1.8	2.5
Soap and toilet detergents	141.4	156.8	136.9	-3.2	1.7	2.5
Mattresses	108.4	55.1	88.2	-18.7	7.5	1.6
Plastic articles	65.7	81.2	57.3	-12.7	3.1	1.1
Coffee and tea products	118.6	10.4	22.9	-80.7	35.6	0.4

Source: National Bureau of Statistics and respective industries

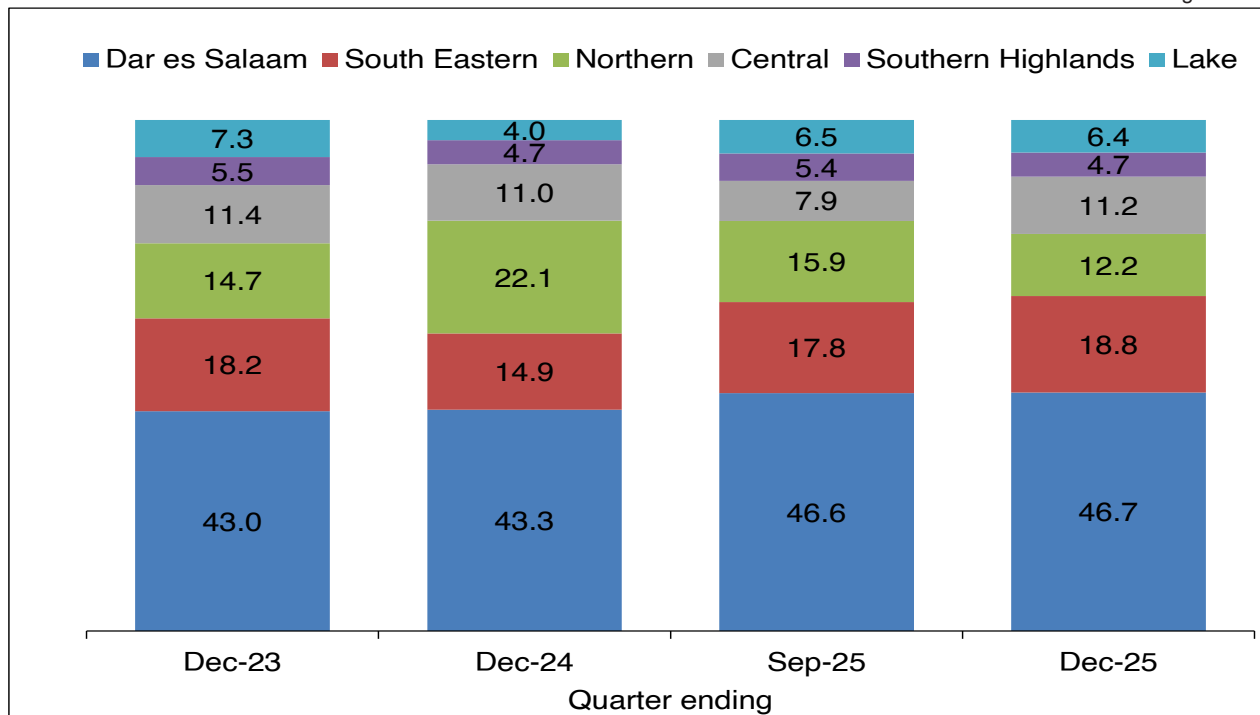
Note: o/w denotes of which, r, revised data, and p, provisional data



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Charts 3.1: Share of Manufactured Products by Zone

Percentage share



Source: National Bureau of Statistics and respective industries

Table 3.6c: Quantity of Selected Manufactured Products

Product	Unit	Quarter ending			Percentage change, Dec-24 to Dec-25
		Dec-24	Sep-25	Dec-25 ^p	
Beverages	Litre ('000)	521,859.0	486,087.6	558,139.3	7.0
Ceramics	Square Meter	12,063,650.6	13,447,934.4	12,713,422.3	5.4
Cement	Tonne	2,477,484.5	2,427,336.9	2,560,030.4	3.3
Wheat flour	Tonne	207,388.0	232,022.0	232,022.0	11.9
Bottled beer	Tonne	162,107.0	182,572.0	171,428.0	5.7
Sugar	Tonne	91,977.0	122,973.0	108,887.0	18.4
Rolled steel	Tonne	118,722.7	97,872.7	127,025.3	7.0
Soap and toilet detergents	Tonne	84,048.3	92,888.0	107,078.6	27.4
Vegetable oils and fats	Tonne	60,065.0	51,023.0	51,024.0	-15.1
Coffee and tea products	Tonne	18,187.8	10,434.0	8,505.0	-53.2
Plastic articles	Number	1,719,482.0	1,972,258.0	951,623.0	-44.7
Mattresses	Number	5,415.0	5,760.0	5,678.0	4.9
Cigarettes	Number	3,009.0	2,824.0	2,824.0	-6.1

Source: National Bureau of Statistics and respective industries

Note: p denotes provisional data



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3.3 Mining

The value of mineral recovery rose by 28.9 percent to USD 1,394.0 million from the value recorded in the corresponding quarter in 2024, mainly driven by gold, which accounted for 86.1 percent (Table 3.7a). The performance of gold was due to price and quantity effects (Table 3.7b). The increase in gold prices was underpinned by the rise in the global demand for safe haven, amid geopolitical conflicts and trade policy uncertainty. While world market price for gold rose by 55.9 percent to USD 4,151.6 per troy ounce, gold recovery rose by 7.3 percent from the corresponding quarter in 2024. Lake zone remained dominant, accounting for 65.2 percent of the total mineral recovery, followed by Southern Highlands zone (Table 3.7c).

Table 3.7a: Value of Selected Mineral Recovery by Type

Type	Quarter ending			Percentage change, Dec-24 to Dec-25	Contribution to growth, Dec-25	Percentage share, Dec-25
	Dec-24 ^r	Sep-25 ^r	Dec-25 ^p			
Gold	848.2	1,103.5	1,200.8	41.6	112.8	86.1
Coal	114.1	112.2	82.8	-27.5	-10.0	5.9
Limestone	12.8	21.9	23.6	83.5	3.4	1.7
Graphite	9.2	10.6	11.7	27.0	0.8	0.8
Building materials	16.0	19.4	15.8	-1.6	-0.1	1.1
Diamond	17.8	17.4	6.1	-65.5	-3.7	0.4
Nickel	0.3	0.0	1.8	---	0.5	0.1
Industrial minerals	8.7	5.0	5.0	-42.9	-1.2	0.4
Tanzanite	4.4	0.5	1.0	-76.6	-1.1	0.1
Gypsum	2.2	0.0	5.7	---	1.1	0.4
Gemstones	8.6	2.6	2.8	-67.9	-1.9	0.2
Others	39.2	12.4	37.1	-5.4	-0.7	2.7
Total	1,081.5	1,305.6	1,394.0	28.9	100.0	97.3

Source: Mining Commission

Note: r denotes revised data, p, provisional data, and “---”, change that exceeds 100 percent



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Table 3.7b: Quantity of Selected Mineral Recovery

Type	Unit	Quarter ending			Percentage change, Dec-24 to Dec-25
		Dec-24	Sep-25	Dec-25 ^P	
Limestone	Tonnes	1,587,503.7	2,476,829.9	2,090,527.4	31.7
Gemstones	Kilograms	1,200.6	3,175,283.3	2,014.9	67.8
Building materials	Tonnes	2,483,595.2	2,838,382.0	1,917,367.9	-22.8
Coal	Tonnes	1,346,558.3	431,564.6	898,202.4	-33.3
Industrial minerals	Tonnes	339,493.1	237,413.0	330,742.5	-2.6
Gypsum	Tonnes	212,742.0	99,543.7	205,173.9	-3.6
Diamond	Carats	102,412.3	111,125.8	43,244.0	-57.8
Graphite	Tonnes	14,877.2	21,432.8	24,573.9	65.2
Gold	Kilograms	14,327.2	14,370.9	15,367.6	7.3
Nickel	Tonnes	334.7	0.0	2,548.0	---
Cut - Tanzanite	Carats	0.0	1,426.2	149.7	N/A
Rough Tanzanite	Tonnes	0.0	31.0	24.1	N/A

Source: Mining Commission

Note: p, denotes provisional data, N/A, not applicable and "---", change that exceeds 100 percent

Table 3.7c: Value of Mineral Recovery by Zone

	Millions of USD				
	Dec-24 ^r	Sep-25 ^r	Dec-25 ^P	Percentage change, Dec-24 to Dec-25	Percentage share, Dec-25
Central	60.3	102.7	121.2	101.0	8.7
Lake	716.7	897.3	909.5	26.9	65.2
Northern	46.7	50.2	48.3	3.5	3.5
South Eastern	139.1	106.4	112.3	-19.3	8.1
Southern Highlands	118.7	148.9	202.7	70.7	14.5
Total	1,081.5	1,305.6	1,394.0	28.9	100.0

Source: Mining Commission

Note: r denotes revised data, and p, provisional data

Consistent with increased mineral recovery and price, value of minerals traded in all the registered market centres rose by 95.9 percent to TZS 1,666.5 billion from the amount traded in the quarter ending December 2024 (Table 3.8).



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Table 3.8: Value of Minerals Sold at Market Centres

								Millions of TZS
Quarter ending	Type of mineral	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
Dec-24 ^r	Gold	72,985.7	967.0	484,556.7	5,799.9	11,630.0	239,321.1	815,260.5
	Tanzanite	0.0	673.6	0.0	4,596.1	0.0	0.0	5,269.7
	Diamond	0.0	0.0	1,224.6	0.0	0.0	0.0	1,224.6
	Tin	0.0	0.0	4,093.7	0.0	0.0	0.0	4,093.7
	Gemstone	5,332.6	0.0	0.0	18,656.0	2,710.7	0.0	26,699.3
	Total	78,318.3	1,640.6	489,875.1	29,052.0	14,340.7	239,321.1	852,547.8
Sep-25	Gold	109,467.0	3,322.5	628,884.9	11,947.6	15,558.5	762,322.4	1,531,503.0
	Tanzanite	0.0	1,490.5	0.0	1,313.6	0.0	0.0	2,804.1
	Diamond	0.0	0.0	2,761.8	0.0	0.0	0.0	2,761.8
	Tin	0.0	0.0	3,505.0	0.0	0.0	0.0	3,505.0
	Gemstone	3,293.0	692.0	0.0	24,174.8	1,756.8	0.0	29,916.6
	Total	112,760.1	5,505.0	635,151.7	37,436.1	17,315.3	762,322.4	1,570,490.6
Dec-25 ^p	Gold	98,777.7	3,223.5	1,048,930.1	21,248.0	22,430.7	442,308.7	1,636,918.8
	Tanzanite	0.0	564.3	0.0	1,625.9	0.0	0.0	2,190.1
	Diamond	0.0	0.0	2,628.1	0.0	0.0	0.0	2,628.1
	Tin	0.0	0.0	7,328.4	0.0	0.0	0.0	7,328.4
	Gemstone	2,966.2	0.0	0.0	15,486.4	2,328.4	0.0	20,781.1
	Total	101,744.0	3,787.8	1,058,886.6	38,360.3	24,759.1	442,308.7	1,669,846.5
Percentage share in total		6.1	0.2	63.4	2.3	1.5	26.5	100.0
Percentage change, Dec-24 to Dec-25		29.9	---	---	32.0	72.6	84.8	95.9

Source: Mining Commission

Note: p denotes, provisional data, r, revised data and "---", change that exceeds 100 percent

3.4 Tourism

During the period under review, visitors to national parks and Ngorongoro Conservation Area were 568,496, out of which 423,093 were non-residents and the remaining were residents (Table 3.9a). Tourism earnings rose by 5.4 percent to TZS 180.2 billion from the corresponding quarter in 2024, consistent with the increase of non-resident visitors whose fees are higher (Table 3.9b). Northern zone continued to dominate, accounting for 65.4 percent and 60.5 percent of the total visitors and earnings, respectively.



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Table 3.9.a: Number of Visitors to National Parks

Zone	Visitors	Dec-24 ^r	Sep-25	Dec-25 ^p	Percentage change, Dec-24 to Dec-25	Percentage share Dec-25
Central	Resident	28,820	28,498	18,805	-34.8	12.9
	Non-resident	27,732	39,298	27,165	-2.0	6.4
	Total	56,552	67,796	45,970	-18.7	8.1
Lake	Resident	42,147	43,368	33,322	-20.9	22.9
	Non-resident	83,250	191,691	89,332	7.3	21.1
	Total	125,397	235,059	122,654	-2.2	21.6
Northern	Resident	94,962	97,622	81,915	-13.7	56.3
	Non-resident	268,354	547,861	290,063	8.1	68.6
	Total	363,316	645,483	371,978	2.4	65.4
South Eastern	Resident	8,016	10,328	7,639	-4.7	5.3
	Non-resident	13,675	22,440	13,517	-1.2	3.2
	Total	21,691	32,768	21,156	-2.5	3.7
Southern Highlands	Resident	3,752	6,120	3,722	-0.8	2.6
	Non-resident	2,759	5,608	3,016	9.3	0.7
	Total	6,511	11,728	6,738	3.5	1.2
Total	Resident	177,697	185,936	145,403	-18.2	100.0
	Non-resident	395,770	806,898	423,093	6.9	100.0
	Total	573,467	992,834	568,496	-0.9	100.0

Source: Tanzania National Parks Authority and Ngorongoro Conservation Area Authority
 Note: p denotes provisional data, and r, revised data



Consolidated Zonal Economic Performance Report

Table 3.9.b: Earnings from National Parks

Zone	Earnings	Dec-24 ^r	Sep-25	Dec-25 ^p	Millions of TZS	
					Percentage change, Dec-24 to Dec-25	Percentage share, Dec-25
Central	Entry fees	2,018.3	2,966.1	2,076.9	2.9	2.2
	Resident	181.2	107.4	75.1	-58.6	6.1
	Non-resident	1,837.1	2,858.6	2,001.8	9.0	2.2
	Other fees	694.6	1,190.8	930.1	33.9	1.1
	Total	2,712.9	4,156.9	3,007.0	10.8	1.7
Lake	Entry fees	31,415.5	73,447.3	32,522.8	3.5	34.5
	Resident	639.4	293.7	262.2	-59.0	21.1
	Non-resident	30,776.1	73,153.6	32,260.6	4.8	34.7
	Other fees	27,193.5	69,796.1	29,309.8	7.8	34.1
	Total	58,609.1	143,243.4	61,832.5	5.5	34.3
Northern	Entry fees	57,948.1	108,487.1	56,617.2	-2.3	60.0
	Resident	1,587.7	818.1	840.9	-47.0	67.8
	Non-resident	56,360.4	107,668.9	55,776.4	-1.0	59.9
	Other fees	45,543.5	86,568.2	52,366.1	15.0	61.0
	Total	103,491.6	195,055.2	108,983.3	5.3	60.5
South Eastern	Entry fees	2,744.8	4,408.0	2,605.8	-5.1	2.8
	Resident	61.2	56.6	43.4	-29.1	3.5
	Non-resident	2,683.6	4,351.4	2,562.4	-4.5	2.8
	Other fees	1,675.4	2,731.9	1,620.4	-3.3	1.9
	Total	4,420.2	7,139.9	4,226.1	-4.4	2.3
Southern Highlands	Entry fees	500.6	945.2	506.0	1.1	0.5
	Resident	31.6	28.8	18.4	-41.8	1.5
	Non-resident	469.0	916.4	487.6	4.0	0.5
	Other fees	1,223.6	1,849.8	1,643.3	34.3	1.9
	Total	1,724	2,795	2,149	24.7	1.2
Total	Entry fees	94,627.4	190,253.6	94,328.6	-0.3	100.0
	Resident	2,501.1	1,304.7	1,239.9	-50.4	100.0
	Non-resident	92,126.2	188,949.0	93,088.7	1.0	100.0
	Other fees	76,330.6	162,136.7	85,869.6	12.5	100.0
	Total	170,958.0	352,390.4	180,198.2	5.4	100.0

Source: Tanzania National Parks Authority and Ngorongoro Conservation Area Authority

Note: p denotes provisional data, and r, revised data, and other fees include vehicle fees, concessional and camping fees

Number of visitors to museums improved by 2.1 percent to 38,196 from visitors recorded in the quarter ending December 2024 (Table 3.10). The number of resident visitors grew by 4.8 percent to 32,736, while that of non-resident visitors declined by 11.7 percent to 5,460, resulting into reduced earnings. Dar es Salaam zone remained dominant in terms of share, accounting for 60 percent and 64.3 percent of total visitors and earnings, respectively.



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Table 3.10: Earnings and Number of Visitors to Museums

Zone		Quarter ending			Percentage change, Dec-24 to Dec-25	Percentage share, Dec-25
		Dec-24	Sep-25	Dec-25 ^P		
Dar es Salaam	Resident visitors	22,984	28,532	19,849	-13.6	60.6
	Non-resident visitors	5,138	5,960	3,053	-40.6	55.9
	Total visitors	28,122	34,492	22,902	-18.6	60.0
	Total earnings	228.3	190.5	148.4	-35.0	64.3
Lake	Resident visitors	2,589	4,713	3,771	45.7	11.5
	Non-resident visitors	10	23	10	0.0	0.2
	Total visitors	2,599	4,736	3,781	45.5	9.9
	Total earnings	6.3	9.2	8.4	34.5	3.6
Northern	Resident visitors	4,458	6,076	6,425	44.1	19.6
	Non-resident visitors	1,027	2,491	2,387	---	43.7
	Total visitors	5,485	8,567	8,812	60.7	23.1
	Total earnings	28.3	62.0	65.5	---	28.4
South Eastern	Resident visitors	1,202	2,840	2,691	---	8.2
	Non-resident visitors	6	39	10	---	0.2
	Total visitors	1,208	2,879	2,701	---	7.1
	Total earnings	5.1	9.5	8.6	69.5	3.7
Total	Resident visitors	31,233	42,161	32,736	4.8	100.0
	Non-resident visitors	6,181	8,513	5,460	-11.7	100.0
	Total visitors	37,414	50,674	38,196	2.1	100.0
	Total earnings	267.9	271.3	231.0	-13.8	100.0

Source: National Museum of Tanzania

Note: Earnings are in million TZS, p denotes provisional data, and '---', a change that exceeds 100 percent

3.5 Energy

Domestic electricity generation was higher than the corresponding period in 2024, owing to increased demand following rural electrification and expansion of economic activities. Specifically, electricity generation grew by 7.8 percent to 3,533.3 Gigawatt hours (Tables 3.11 and 3.12). Notable increase was observed in Southern Highlands, South Eastern, and Central zones. Electricity imported from Uganda, Kenya and Zambia more than doubled to 165.3 Gigawatt hours from the quantity imported in the corresponding quarter in 2024¹. Significant importation was observed from Kenya, following completion of the 510 km Kenya-Tanzania 400kV transmission interconnector². In contrast, Dar es Salaam zone, which accounted for 30.1 percent of total electricity generation decreased by 4.4 percent, mainly due to substitution of thermal electric sources to hydroelectric sources.

¹ Tanzania imports electricity from Uganda and Zambia to meet demand in some districts in Kagera and Rukwa, which are not connected to the national grid.

² Source: Multi-National Kenya-Tanzania Interconnection Project Completion Report, African Development Bank (2024)



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Table 3.11: Electricity Generation by Zone

Zone	Quarter ending			Percentage change, Dec-24 to Dec-25	Megawatts hour
	Dec-24	Sep-25 ^r	Dec-25		Percentage share, Dec-25
Generated Domestically					
Central	410,758.0	465,429.9	441,977.9	7.6	12.5
Dar es Salaam	1,113,115.0	1,081,678.9	1,064,099.4	-4.4	30.1
Lake	46,794.7	36,120.0	43,583.7	-6.9	1.2
Northern	88,103.3	126,109.6	91,935.2	4.3	2.6
South Eastern	1,509,309.2	1,554,277.1	1,744,233.5	15.6	49.4
Southern Highlands	109,983.7	122,612.2	147,451.9	34.1	4.2
Total	3,278,063.9	3,386,227.7	3,533,281.7	7.8	100.0
Imported					
Uganda	45,298.1	63,996.4	50,879.4	12.3	30.8
Kenya	0.0	81,563.3	102,338.1	---	61.9
Zambia	17,045.0	19,116.8	12,040.8	-29.4	7.3
Total	62,343.2	164,676.5	165,258.2	---	100.0
Exported					
Kenya	n.a	2,819.5	3,007.9	N/A	

Source: Tanzania Electric Supply Company Limited

Note: MWh denotes Megawatts hour; r, revised data; n.a, not available; N/A, not applicable; and '---', a change that exceeds 100 percent



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Table 3.12: Electricity Generation by Source

		Megawatts hour						
Quarter ending	Source	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
Dec-24	Generated by Tanesco plants	410,155.2	1,040,184.4	46,794.7	77,884.5	1,502,578.5	104,173.3	3,181,770.5
	Hydro	383,936.6	N/A	12,450.1	77,884.5	1,446,518.2	93,895.8	2,014,685.1
	Thermal	26,218.6	1,040,184.4	34,344.6	0.0	56,060.3	10,277.5	1,167,085.4
	Generated by private plants	602.8	72,930.6	0.0	10,218.9	6,730.6	5,810.4	96,293.3
	Hydro	602.8	N/A	N/A	500.5	6,730.6	3,200.7	11,034.7
	Thermal	N/A	72,930.6	N/A	9,718.4	N/A	2,609.7	85,258.7
	Solar	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	Total	410,758.0	1,113,115.0	46,794.7	88,103.3	1,509,309.2	109,983.7	3,278,063.8
	Imported	N/A	N/A	45,298.1	0.0	0.0	17,045.0	62,343.1
	Exported	N/A	N/A	0.0	0.0	0.0	0.0	0.0
Sep-25 ^r	Generated by Tanesco plants	463,380.6	1,081,678.9	36,120.0	125,008.6	1,546,612.6	116,907.9	3,369,708.7
	Hydro	463,380.6	N/A	33,807.6	125,008.6	1,488,374.7	108,842.1	2,219,413.7
	Thermal	N/A	1,081,678.9	2,312.4	0.0	58,237.8	8,065.8	1,150,294.9
	Generated by private plants	2,049.2	0.0	0.0	1,101.0	7,664.5	5,704.3	16,519.1
	Hydro	2,049.2	N/A	N/A	696.1	7,664.5	5,521.3	15,931.2
	Thermal	N/A	0.0	N/A	404.8	N/A	183.0	587.8
	Solar	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	Total	465,429.9	1,081,678.9	36,120.0	126,109.6	1,554,277.1	122,612.2	3,386,227.7
	Imported	N/A	N/A	63,996.4	81,563.3	0.0	19,116.8	164,676.5
	Exported	N/A	N/A	0.0	2,819.5	0.0	0.0	2,819.5
Dec-25	Generated by Tanesco plants	440,361.4	1,064,099.4	38,976.3	89,232.5	1,738,921.8	142,930.2	3,514,521.7
	Hydro	440,361.4	N/A	4,903.6	89,232.5	1,678,292.5	136,772.6	2,349,562.5
	Thermal	N/A	1,064,099.4	34,072.8	0.0	60,629.2	6,157.7	1,164,959.1
	Generated by private plants	1,616.5	0.0	4,607.4	2,702.8	5,311.7	4,521.7	18,760.0
	Hydro	1,616.5	N/A	N/A	348.7	5,311.7	2,986.7	10,263.5
	Thermal	N/A	0.0	N/A	2,354.1	N/A	1,535.0	3,889.1
	Solar	N/A	N/A	4,607.4	N/A	N/A	N/A	N/A
	Total	441,977.9	1,064,099.4	43,583.7	91,935.2	1,744,233.5	147,451.9	3,533,281.7
	Imported	N/A	N/A	50,879.4	102,338.1	0.0	12,040.8	165,258.2
	Exported	N/A	N/A	0.0	3,007.9	0.0	0.0	3,007.9

Source: Tanzania Electric Supply Company

Note: r denotes revised data, and N/A, not applicable

Natural gas production and consumption remained broadly the same at 15,877.0 million and 15,503.7 million Standard Cubic Feet, respectively, as in the corresponding quarter in 2024 (Table 3.13 and Chart 3.2). Gas consumption by industries, households and vehicles increased, supported by government initiatives to expand natural gas consumption infrastructure including distribution pipelines and construction of compressed natural gas refuelling stations. The decrease in gas consumption by power generating plants was associated with increased electricity generation from hydropower sources.



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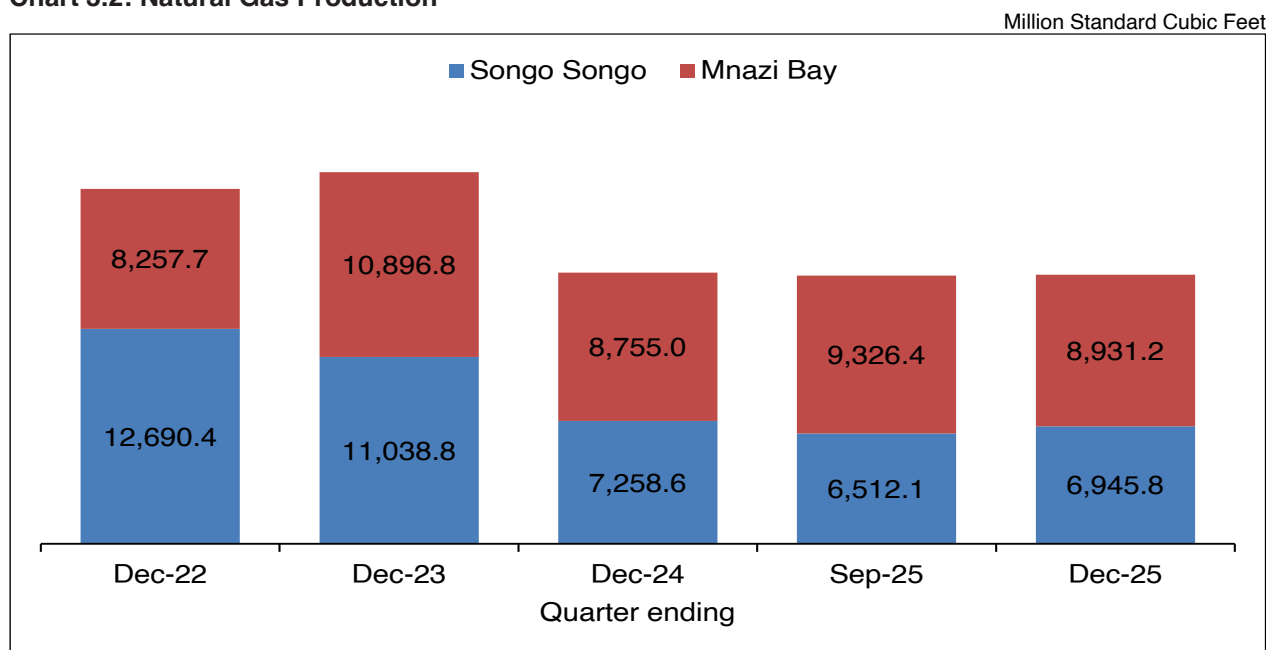
Table 3.13: Natural Gas Production and Consumption

	Million Standard Cubic Feet				
	Quarter ending			Percentage change, Dec-24 to Dec-25	Percentage share, Dec-25
	Dec-24	Sep-25	Dec-25		
Natural gas production					
Songo Songo	7,258.6	6,512.1	6,945.8	-4.3	43.7
Mnazi Bay	8,755.0	9,326.4	8,931.2	2.0	56.3
Total Production	16,013.6	15,838.5	15,877.0	-0.9	100.0
Natural gas consumption					
Power generating plants	11,806.6	10,691.6	11,113.4	-5.9	71.7
Industries	3,606.5	4,348.9	4,209.0	16.7	27.1
Vehicles	133.0	231.8	176.8	32.9	1.1
Households	0.0	1.2	1.2	---	0.0
Others	3.4	3.4	3.4	-1.0	0.0
Total consumption	15,549.5	15,276.8	15,503.7	-0.3	100.0

Source: Tanzania Petroleum Development Corporation

Note: '---' denotes a change that exceeds 100 percent

Chart 3.2: Natural Gas Production



Source: Tanzania Petroleum Development Corporation



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4.0 GOVERNMENT REVENUE PERFORMANCE

4.1 Tax Revenue Collections

Tax revenue collections for the quarter ending December 2025 was TZS 9,349.2 billion, exceeding the target by 3 percent (Table 4.1). This performance was due to higher revenues from mining activities, particularly gold; enhanced taxpayers engagement coupled with proactive outreach programmes that improved voluntary compliance; and close monitoring of tax arrears. Dar es Salaam zone continued to dominate tax revenue collection, accounting for 88 percent (Chart 4.1). In terms of tax category, direct taxes continued to account for the largest share, at 48.1 percent, followed by taxes on imports (Table 4.2).

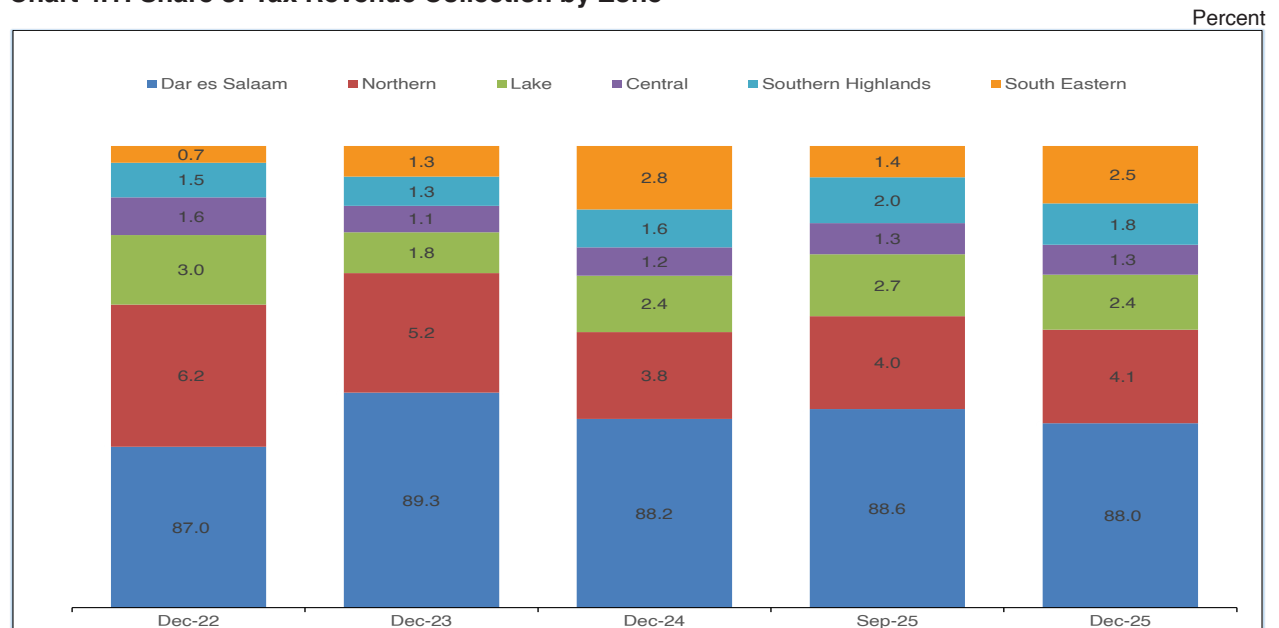
Table 4.1: Tax Revenue Performance by Zone

Zone	Quarter ending				Actual to target ratio	Percentage change Dec-24 to Dec-25	Percentage share Dec-25
	Dec-24	Sep-25	Dec-25				
	Actual	Actual	Target	Actual			
Central	102.5	113.0	108.8	120.7	110.9	17.7	1.3
Dar es Salaam	7,357.9	7,428.8	7,964.2	8,226.2	103.3	11.8	88.0
Lake	204.0	225.4	218.7	223.0	102.0	9.3	2.4
Northern	313.7	337.1	338.7	378.7	111.8	20.7	4.1
South Eastern	229.6	113.8	294.1	232.9	79.2	1.4	2.5
Southern Highlands	137.0	166.5	156.8	167.7	106.9	22.4	1.8
Total	8,344.7	8,384.5	9,081.3	9,349.2	103.0	12.0	100.0

Source: Tanzania Revenue Authority

Note: Tax revenue is on gross basis inclusive of tax refunds; and excludes collections by NCAA, TANAPA and TAWA

Chart 4.1: Share of Tax Revenue Collection by Zone



Source: Tanzania Revenue Authority



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Table 4.2: Tax Revenue Performance by Category

Quarter ending	Category								Billions of TZS	
		Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total	Percentage share	
Dec-24	Tax on imports	1.0	3,010.3	84.2	172.1	173.3	66.9	3,507.9	42.0	
	Tax on local goods and services	8.7	165.1	16.8	37.0	12.2	7.7	247.5	3.0	
	Direct tax	92.7	4,182.4	103.0	104.6	44.1	62.5	4,589.2	55.0	
	Total	102.5	7,357.9	204.0	313.7	229.6	137.0	8,344.7	100.0	
Sep-25	Tax on imports	1.3	2,989.4	87.2	183.7	48.7	87.2	3,397.5	40.5	
	Tax on local goods and services	9.7	1,187.7	16.5	42.7	14.4	7.9	1,278.9	15.3	
	Direct tax	102.1	3,251.7	121.6	110.6	50.7	71.4	3,708.1	44.2	
	Total	113.0	7,428.8	225.4	337.1	113.8	166.5	8,384.5	100.0	
Dec-25	Tax on imports	1.0	3,042.1	69.2	218.4	162.3	82.3	3,575.4	38.2	
	Tax on local goods and services	9.4	1,148.0	18.7	38.5	14.8	8.2	1,237.5	13.2	
	Direct tax	110.2	4,036.0	135.1	121.9	55.9	77.2	4,536.2	48.5	
	Total	120.7	8,226.2	223.0	378.7	232.9	167.7	9,349.2	100.0	

Source: Tanzania Revenue Authority

Note: Tax revenue is on gross basis inclusive of tax refunds; and excludes collections by NCAA, TANAPA and TAWA

4.2 Local Government Revenue Collections

Revenue collections by Local Government Authorities from own sources from July to December 2025 was TZS 823.8 billion, equivalent to 50.3 percent of the target for 2025/26 (Table 4.3). The performance was primarily driven by improved economic activities and online marketing of some cash crops through mercantile exchange platform. Dar es Salaam and Lake zones were dominant, each accounting for about 20 percent of the total revenue.

Table 4.3: Local Government Revenue Performance by Zone

Zone	Billions of TZS			
	2025/26 Target	Jul-25 to Dec-25 Actual	Actual to target ratio	Percentage share
Central	248.2	123.1	49.6	14.9
Dar es Salaam	387.3	168.5	43.5	20.5
Lake	340.0	165.3	48.6	20.1
Northern	223.2	98.9	44.3	12.0
South Eastern	228.1	148.2	65.0	18.0
Southern Highlands	211.2	119.7	56.7	14.5
Total	1,637.9	823.8	50.3	100.0

Source: Regional Administrative Secretary Offices



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5.0 TRADE

5.1 Cross Border Trade

Trade surplus with neighbouring countries narrowed by 4.5 percent to TZS 1,553.8 billion from the surplus reported in the quarter ending December 2024 (Table 5.1). The decrease emanated from widening of trade deficit in Southern Highlands zone, largely explained by increased importation of maize seeds and fertilizers as well as reduced exports of cement. On the contrary, trade surplus increased in the Lake and Northern zones. The improved trade surplus in Lake zone, which accounted for the largest share of trade, was driven by rise in exports of unrefined gold, cement and food items. As for Northern zone, the surplus increased owing to a faster decrease in imports—particularly iron ore and steel, pharmaceutical products, and plastic articles—relative to exports.

Table 5.1: Cross Border Trade

Zone		Quarter ending			Percentage change, Dec-24 to Dec-25	Billions of TZS Percentage share, Dec-25
		Dec-24 ^r	Sep-25 ^r	Dec-25		
Lake	Exports	1,873.5	1,256.9	1,867.8	-0.3	80.8
	Imports	298.3	381.8	223.0	-25.2	29.4
	Trade balance	1,575.3	875.1	1,644.8	4.4	
Northern	Exports	258.9	254.2	232.0	-10.4	10.0
	Imports	269.1	194.2	216.3	-19.6	28.6
	Trade balance	-10.1	60.0	15.7	---	
South Eastern	Exports	8.1	18.8	7.6	-6.4	0.3
	Imports	0.4	0.8	1.0	---	0.1
	Trade balance	7.7	18.1	6.6	-14.8	
Southern Highlands	Exports	253.9	253.9	203.9	-19.7	8.8
	Imports	199.3	199.3	317.1	59.1	41.9
	Trade balance	54.6	54.6	-113.3	---	
Total	Exports	2,394.4	1,783.8	2,311.3	-3.5	100.0
	Imports	767.0	776.0	757.5	-1.2	100.0
	Trade balance	1,627.4	1,007.7	1,553.8	-4.5	

Source: Tanzania Revenue Authority

Note: p denotes provisional data, r, revised data; and '---', a change that exceeds 100 percent

5.2 Ports Performance

Volume of cargo handled at major sea and lake ports increased by 4.4 percent to 9.6 million tonnes from the volume handled in the quarter ending December 2024 (Table 5.2). The performance was mostly driven by Dar es Salaam and Tanga ports. Cargo handled at Dar es Salaam port improved on account of expansion of dry ports and inland container depots, whereas the outturn for Tanga port was driven by rise in importation of break bulk and liquid cargo. Cargo handled at Mwanza port increased associated with lagged effects of infrastructure upgrades including modernization of cargo handling facilities, storage and docking areas. In contrast, the ongoing construction of a new specialized facility for handling high volume cargo—such as coal, sulfur and cement—contributed to the decreased volume of cargo at Mtwara port.



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Table 5.2: Ports Performance

Zone	Port	Quarter ending			Percentage change, Dec-24 to Dec-25	Tonnes Percentage share, Dec-25
		Dec-24 ^r	Sep-25 ^r	Dec-25 ^p		
Dar es Salaam	Dar es Salaam	7,981,542.1	8,548,920.6	8,366,128.1	4.8	86.7
Lake	Kigoma	55,076.0	79,830.7	94,423.0	71.4	1.0
	Mwanza	22,856.0	41,476.4	31,726.5	38.8	0.3
Northern	Tanga	310,486.0	507,577.1	522,650.0	68.3	5.4
South Eastern	Bagamoyo	n.a	90,165.0	91,387.0	N/A	0.9
	Kilwa	5,513.0	7,567.0	2,753.0	-50.1	0.0
	Lindi	1,583.0	2,617.0	2,479.0	56.6	0.0
	Mafia	n.a	13,178.0	19,826.0	N/A	0.2
	Mbambabay	4,514.0	n.a	n.a	N/A	N/A
Southern Highlands	Mtwara	834,095.0	563,732.0	510,054.1	-38.8	5.3
	Kasanga	0.0	0.0	0.0	N/A	0.0
	Karema	27,261.2	2,528.0	833.0	-96.9	0.0
	Itungi	340.0	29.0	13.0	-96.2	0.0
Other ports	Matema	194.0	21.0	59.0	-69.6	0.0
	Other ports	n.a	4,021.0	4,662.0	N/A	0.0
Total		9,243,460.4	9,861,662.8	9,646,993.8	4.4	100.0

Source: Tanzania Port Authority

Note: r denotes revised data; p, provisional data; N/A, not applicable; and n.a, not available

5.3 Airports Performance

The performance of airports generally improved in terms of number of flights, domestic passengers and volume of cargo (Table 5.3). The number of flights grew by 6.8 percent to 38,665, while passengers rose by 4 percent to 1,271,296 from the corresponding period in 2024. Similarly, the volume of cargo increased from 8,999.3 tonnes to 10,854.8 tonnes. The performance is consistent with ongoing government initiatives to improve airports and its facilities.

Table 5.3: Airports Performance

Quarter ending	Item	Unit	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
Dec-24	International flights	Number	41	5,526	515	2,283	6	36	8,407
	International passengers	Number	137	401,953	1,057	135,722	0	26	538,895
	Domestic flights	Number	1,008	9,452	2,136	12,727	1,623	833	27,779
	Domestic passengers	Number	26,476	313,834	106,794	184,266	20,954	30,724	683,048
	Volume of cargo	Tonne	0.0	7,033.0	225.5	1,375.8	71.9	293.0	8,999.3
Sep-25	International flights	Number	47	6,207	515	3,632	7	37	10,445
	International passengers	Number	100	479,120	2,006	236,683	18	131	718,058
	Domestic flights	Number	1,069	10,644	2,778	18,741	1,489	597	35,318
	Domestic passengers	Number	23,315	370,888	119,286	287,545	20,020	36,710	857,764
	Volume of cargo	Tonne	0.0	6,938.8	207.9	1,584.3	107.0	46,051.3	54,889.4
Dec-25	International flights	Number	57	5,988	434	2,831	6	13	9,329
	International passengers	Number	381	394,861	1,055	140,165	2	16	536,480
	Domestic flights	Number	1,055	9,948	2,831	13,442	1,483	577	29,336
	Domestic passengers	Number	22,713	337,317	120,582	194,097	21,870	38,237	734,816
	Volume of cargo	Tonne	0.0	8,177.4	214.8	1,971.0	111.3	380.3	10,854.8

Source: Tanzania Civil Aviation Authority



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6.0 FINANCIAL SECTOR DEVELOPMENTS

6.1 Bank Deposits and Loans

Bank deposits increased across all zones, growing by 15.6 percent to TZS 42,296.6 billion relative to the amount deposited at the end of December 2024 (Table 6.1). This improvement was driven by greater access to financial services, including agent banking, enhanced financial literacy, and an expanding range of banking products and services. Dar es Salaam zone maintained its dominance, accounting for at 61.5 percent of the deposits followed by Lake and Northern zones accounting for about 10 percent each.

Table 6.1: Bank Deposits

Zone	Stock as at the end of			Percentage change, Dec-24 to Dec-25	Billions of TZS
	Dec-24	Sep-25 ^r	Dec-25 ^p		Percentage share, Dec-25
Central	3,654.1	4,414.8	4,003.8	9.6	9.5
Dar es Salaam	22,338.0	24,603.4	26,004.6	16.4	61.5
Lake	3,286.0	4,295.0	4,403.3	34.0	10.4
Northern	4,121.4	4,538.0	4,446.7	7.9	10.5
South Eastern	1,473.7	1,382.3	1,687.7	14.5	4.0
Southern Highlands	1,709.8	1,678.7	1,750.5	2.4	4.1
Total	36,583.0	40,912.2	42,296.6	15.6	100.0

Source: Banks

Note: Data excludes Zanzibar, p denotes provisional data, and r, revised data

Bank loans to various economic activities registered an annual growth of 15.2 percent to TZS 39,636 billion at the end of December 2025, with personal, agriculture and trade activities accounting for 63.8 percent of the total outstanding loans (Table 6.2 and Table 6.3)³. The increase in bank loans reflects expansion of economic activities and increased banks' confidence in lending to the private sector.

Table 6.2: Bank Loans

Zone	Stock as at the end of			Percentage change, Dec-24 to Dec-25	Billions of TZS
	Dec-24 ^r	Sep-25 ^r	Dec-25 ^p		Percentage share, Dec-25
Central	4,474.1	5,349.2	5,494.6	22.8	13.9
Dar es Salaam	18,270.4	21,063.6	20,468.0	12.0	51.6
Lake	4,507.7	5,111.4	5,511.3	22.3	13.9
Northern	4,363.0	3,527.2	5,101.3	16.9	12.9
South Eastern	1,560.2	1,744.8	1,832.8	17.5	4.6
Southern Highlands	1,224.5	1,078.7	1,227.9	0.3	3.1
Total	34,399.9	37,874.9	39,636.0	15.2	100.0

Source: Banks

Note: excludes data from Zanzibar, p denotes provisional data and r, revised data

³ Bank loans include loans and advances provided by banks in Mainland Tanzania only, and do not include accrued interest on loans and advances as well as other sources of financing to the private sector such as securities, shares and other equity as well as prepaid insurance premiums.

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Table 6.3: Percentage Share of Banks' Lending by Activity as at 31st December 2025

Activity	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Overall
Personal	51.0	22.8	45.4	44.3	70.7	42.3	35.4
Wholesale and retail trade	6.0	20.3	19.1	10.9	12.4	28.7	16.8
Agriculture, hunting, forestry and fishing	32.8	5.1	16.8	9.1	8.8	16.0	11.6
Manufacturing	2.9	10.1	6.2	13.0	0.8	1.6	8.2
Others	1.1	8.3	0.5	3.1	1.5	1.4	5.0
Transport, storage and communication	1.4	7.3	1.4	1.9	2.0	1.5	4.5
Building and construction	1.3	5.6	2.2	2.0	0.5	1.3	3.7
Real estate	0.9	6.0	1.0	1.1	0.4	0.0	3.5
Financial intermediation	0.1	5.6	0.1	0.1	0.1	1.7	3.0
Hotels and restaurants	0.4	1.3	0.7	12.4	0.2	0.6	2.5
Electricity, gas and water	0.0	4.0	0.4	0.2	0.2	0.5	2.2
Mining and quarrying	0.0	2.3	4.8	0.2	0.3	1.5	2.0
Services (Health and Education)	2.1	1.4	1.5	1.8	1.8	2.9	1.6

Source: Banks

Note: excludes data from Zanzibar

6.2 Agent Banking Transactions

The performance of agent banking services improved across all zones as reflected by increase in the number of bank agents, transactions and the value of deposits and withdrawals. Number of bank agents grew by 28.8 percent while value of deposits and withdrawals increased by 6.6 percent and 24.1 percent, respectively, relative to the corresponding quarter in 2024 (Table 6.4). This growth is attributable to, among others, improvement in economic activities, leveraging technology in payments, heightened public awareness of agent banking services and concerted government efforts to further financial literacy and protection.



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Table 6.4: Agent Banking Transactions

Zone	Quarter ending	Number of agents	Cash deposits		Cash withdrawals	
			Number of transactions	Value in billions of TZS	Number of transactions	Value in billions of TZS
Central	Dec-24	18,122	3,786,494	3,030.1	2,329,406	1,204.7
	Sep-25	22,124	4,170,402	3,117.7	2,206,864	1,575.4
	Dec-25	22,925	3,777,173	3,087.7	2,461,072	1,490.1
Dar es Salaam	Dec-24	45,316	6,983,549	7,118.9	4,285,075	2,450.8
	Sep-25	52,604	7,497,203	7,111.7	4,268,306	2,882.9
	Dec-25	56,872	7,147,597	7,756.7	4,412,945	3,046.6
Lake	Dec-24	28,362	6,280,566	5,580.2	3,276,287	1,898.0
	Sep-25	36,101	6,710,197	5,688.1	3,189,577	2,384.9
	Dec-25	37,981	5,852,000	5,412.8	2,795,959	2,082.5
Northern	Dec-24	19,943	3,807,914	3,023.8	2,414,118	1,209.6
	Sep-25	24,061	4,190,845	3,077.6	2,403,739	1,482.7
	Dec-25	25,723	3,756,911	3,182.7	2,432,097	1,383.2
South Eastern	Dec-24	10,060	2,710,909	2,087.1	1,981,645	1,003.2
	Sep-25	13,305	2,268,878	1,383.2	1,736,402	771.5
	Dec-25	13,809	2,608,905	2,155.6	2,238,403	1,356.0
Southern Highlands	Dec-24	17,248	3,968,420	2,919.0	2,326,653	1,366.2
	Sep-25	21,523	4,268,937	3,112.5	2,316,625	1,646.8
	Dec-25	21,785	5,122,724	3,735.0	2,779,950	1,976.2
Total	Dec-24	139,051	27,537,852	23,759.1	16,613,184	9,132.6
	Sep-25	169,718	29,106,462	23,490.7	16,121,513	10,744.3
	Dec-25	179,095	28,265,310	25,330.5	17,120,426	11,334.7
Percentage change, Dec-24 to Dec-25		28.8	2.6	6.6	3.1	24.1

Source: Bank of Tanzania

Note: Data do not include agent banking transactions in Zanzibar

7.0 STATISTICAL ANNEXES

Annex 1: Regional Gross Domestic Product at Current Prices, Mainland Tanzania

Region/Year	Millions of TZS						
	2018	2019	2020	2021	2022	2023 ^r	2024 ^p
Dar es Salaam	21,640,626	22,986,960	24,739,796	26,574,684	29,125,545	31,786,787	34,836,024
Mwanza	8,927,574	9,639,384	10,432,212	11,163,197	12,255,062	13,332,851	14,598,312
Mbeya	7,010,874	7,551,130	8,175,688	8,782,057	9,535,669	10,421,929	11,559,165
Morogoro	5,934,500	6,460,657	7,011,814	7,483,520	8,175,017	8,910,315	9,774,103
Arusha	5,750,999	6,312,577	6,796,858	7,339,637	8,027,368	8,789,484	9,712,912
Tanga	5,767,268	6,299,109	6,818,444	7,246,805	7,946,330	8,625,856	9,532,093
Geita	5,526,377	5,974,957	6,528,082	7,031,590	7,736,222	8,509,340	9,342,892
Kilimanjaro	5,515,948	6,029,936	6,481,850	6,943,254	7,610,706	8,376,128	9,298,626
Ruvuma	4,700,139	5,114,693	5,504,706	5,903,308	6,414,934	7,043,191	7,826,035
Tabora	4,519,464	4,980,096	5,359,846	5,767,040	6,305,249	6,846,088	7,530,606
Mara	4,429,107	4,912,776	5,287,393	5,698,881	6,150,050	6,727,789	7,298,074
Shinyanga	4,460,274	4,894,614	5,196,691	5,457,762	5,989,130	6,561,688	7,211,112
Manyara	4,196,101	4,522,434	4,867,285	5,266,952	5,808,750	6,349,419	6,926,289
Dodoma	3,712,070	4,145,675	4,559,312	4,820,118	5,320,293	6,006,744	6,718,488
Iringa	3,977,373	4,175,501	4,532,904	4,907,770	5,376,499	5,886,941	6,565,164
Kigoma	3,475,316	3,768,728	4,056,106	4,366,606	4,744,009	5,208,621	5,761,127
Mtwara	3,405,133	3,660,991	3,945,031	4,237,624	4,701,793	5,135,391	5,716,607
Kagera	3,114,434	3,442,102	3,704,575	3,989,002	4,366,433	4,757,310	5,228,150
Rukwa	2,646,061	2,894,426	3,115,135	3,355,846	3,599,915	3,934,496	4,339,871
Pwani	2,406,568	2,624,155	2,921,770	3,138,471	3,441,198	3,784,417	4,224,253
Lindi	2,424,927	2,664,978	2,897,446	3,122,010	3,395,666	3,609,986	3,941,631
Singida	2,317,778	2,516,935	2,708,860	2,919,438	3,201,529	3,518,275	3,937,889
Njombe	2,088,497	2,425,282	2,610,219	2,832,816	3,103,837	3,386,111	3,787,335
Songwe	2,259,589	2,462,846	2,650,647	2,847,239	3,097,270	3,382,899	3,763,447
Simiyu	2,126,109	2,262,802	2,526,723	2,871,555	3,086,858	3,352,169	3,673,735
Katavi	1,664,664	1,816,450	1,954,961	2,099,956	2,304,700	2,509,462	2,742,550
National	123,997,772	134,540,194	145,384,353	156,167,137	170,820,032	186,753,685	205,846,493

Source: National Bureau of Statistics

Note: p denotes provisional data, and r, revised data



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Annex 2: Regional per Capita Gross Domestic Product at Current Prices, Mainland Tanzania

Region/Year	TZS						
	2018	2019	2020	2021	2022	2023 ^r	2024 ^p
Dar es Salaam	17.5	17.1	17.0	17.0	17.1	17.0	16.9
Mwanza	7.2	7.2	7.2	7.1	7.2	7.1	7.1
Mbeya	5.7	5.6	5.6	5.6	5.6	5.6	5.6
Morogoro	4.8	4.8	4.8	4.8	4.8	4.8	4.7
Arusha	4.6	4.7	4.7	4.7	4.7	4.7	4.7
Tanga	4.7	4.7	4.7	4.6	4.7	4.6	4.6
Geita	4.5	4.4	4.5	4.5	4.5	4.6	4.5
Kilimanjaro	4.4	4.5	4.5	4.4	4.5	4.5	4.5
Ruvuma	3.8	3.8	3.8	3.8	3.8	3.8	3.8
Tabora	3.6	3.7	3.7	3.7	3.7	3.7	3.7
Mara	3.6	3.7	3.6	3.6	3.6	3.6	3.5
Shinyanga	3.6	3.6	3.6	3.5	3.5	3.5	3.5
Manyara	3.4	3.4	3.3	3.4	3.4	3.4	3.4
Dodoma	3.0	3.1	3.1	3.1	3.1	3.2	3.3
Iringa	3.2	3.1	3.1	3.1	3.1	3.2	3.2
Kigoma	2.8	2.8	2.8	2.8	2.8	2.8	2.8
Mtwara	2.7	2.7	2.7	2.7	2.8	2.7	2.8
Kagera	2.5	2.6	2.5	2.6	2.6	2.5	2.5
Rukwa	2.1	2.2	2.1	2.1	2.1	2.1	2.1
Pwani	1.9	2.0	2.0	2.0	2.0	2.0	2.1
Lindi	2.0	2.0	2.0	2.0	2.0	1.9	1.9
Singida	1.9	1.9	1.9	1.9	1.9	1.9	1.9
Njombe	1.7	1.8	1.8	1.8	1.8	1.8	1.8
Songwe	1.8	1.8	1.8	1.8	1.8	1.8	1.8
Simiyu	1.7	1.7	1.7	1.8	1.8	1.8	1.8
Katavi	1.3	1.4	1.3	1.3	1.3	1.3	1.3
National	100.0	100.0	100.0	100.0	100.0	100.0	100.0

Source: National Bureau of Statistics

Note: p denotes provisional data, and r, revised data



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Annex 3: Zonal Consumer Price Index

Base: 2020 = 100

Weights (%)	Central		Dar es Salaam		Lake		Northern		South Eastern		Southern Highlands				
	Headline	Food Non-food	Headline	Food Non-food	Headline	Food Non-food	Headline	Food Non-food	Headline	Food Non-food	Headline	Food Non-food			
Jan-23	109.0	114.3	109.1	114.2	109.0	114.3	108.6	112.2	107.1	110.7	114.6	108.8	112.6	119.6	110.0
Feb-23	109.2	115.3	109.5	116.1	107.5	115.1	108.8	112.8	107.0	111.3	116.8	108.4	113.3	121.3	110.4
Mar-23	110.0	118.1	106.8	110.5	107.8	115.4	109.3	110.1	115.5	107.8	112.2	119.0	108.8	114.2	110.8
Apr-23	110.0	117.6	107.0	110.3	107.7	115.7	109.4	111.2	117.7	108.5	113.1	121.0	109.1	114.8	111.0
May-23	109.9	116.3	107.5	110.4	107.9	116.5	109.8	111.9	117.7	109.3	112.3	117.7	109.6	114.8	111.7
Jun-23	109.4	113.8	107.8	110.0	108.0	116.5	110.0	113.0	120.0	110.0	112.8	118.6	109.9	115.3	111.9
Jul-23	109.6	114.4	107.7	111.7	109.7	115.0	126.4	110.1	109.8	111.7	115.6	109.7	114.8	122.5	112.0
Aug-23	109.3	112.6	108.0	111.0	109.8	115.0	125.2	110.6	112.0	111.1	113.4	110.0	114.9	122.1	112.2
Sep-23	109.3	112.5	108.1	111.0	109.8	115.8	128.1	110.6	111.5	109.8	110.7	111.7	110.1	122.8	112.2
Oct-23	109.2	112.1	108.0	111.0	109.8	115.5	127.5	110.4	111.1	109.8	110.6	111.1	110.4	122.0	112.2
Nov-23	109.7	113.2	108.4	112.4	117.7	115.4	126.6	110.6	111.5	110.3	110.9	111.4	110.7	121.6	112.6
Dec-23	110.3	114.8	108.6	114.1	119.6	115.2	125.6	110.8	112.1	110.8	111.5	112.7	110.9	115.6	113.2
Jan-24	110.3	114.7	108.6	115.7	118.9	115.8	127.0	111.0	112.7	115.9	111.3	111.5	111.3	116.5	114.0
Feb-24	110.8	117.0	108.4	116.6	123.2	115.7	126.4	111.1	112.5	115.7	111.0	113.2	116.6	111.5	114.7
Mar-24	111.5	119.0	108.6	118.3	125.8	115.7	126.0	111.3	113.0	117.6	111.0	114.4	119.2	119.0	115.2
Apr-24	111.8	111.9	111.9	119.5	119.2	115.7	115.8	116.2	113.4	113.6	115.4	116.1	115.3	119.5	119.8
May-24	119.5	119.1	117.8	128.5	126.1	125.6	125.2	126.1	119.0	118.7	121.3	122.7	120.2	130.2	129.3
Jun-24	108.8	109.2	109.7	116.8	117.1	111.6	111.9	111.9	111.0	111.4	112.7	112.7	112.7	115.6	116.2
Jul-24	111.5	116.3	109.6	118.9	121.5	116.3	126.3	112.1	114.1	116.4	114.6	117.9	112.9	119.7	116.7
Aug-24	111.5	116.6	109.6	118.1	121.2	116.9	127.6	112.3	113.4	115.0	113.8	116.1	112.7	119.7	116.4
Sep-24	111.2	115.7	109.5	118.4	122.4	117.4	129.3	112.3	112.6	113.0	113.0	113.9	112.6	128.4	117.6
Oct-24	111.3	116.0	109.5	117.4	118.7	117.0	130.5	112.2	112.2	112.8	112.6	112.8	112.5	128.4	117.1
Nov-24	111.8	117.9	109.4	118.4	121.7	118.3	132.1	112.4	112.5	113.9	111.8	112.8	113.1	127.4	117.1
Dec-24	112.1	118.8	109.5	120.4	128.5	118.4	132.6	112.3	112.9	115.4	111.8	114.8	113.0	130.1	117.7
Jan-25	112.2	118.7	109.6	120.7	127.5	117.7	131.8	111.7	113.9	118.7	111.8	116.9	113.7	132.4	118.0
Feb-25	113.1	121.5	109.9	121.3	129.5	118.8	117.4	130.5	111.8	121.5	112.5	117.9	113.7	135.4	119.4
Mar-25	113.9	123.6	110.2	122.2	131.7	119.4	118.2	132.2	112.3	116.2	113.1	116.6	113.9	138.3	119.6
Apr-25	112.2	119.0	109.5	123.5	134.6	120.2	135.5	113.7	116.8	124.7	113.4	117.3	123.5	131.2	116.7
May-25	112.1	118.8	109.6	123.1	133.2	120.1	135.7	114.1	117.3	125.8	113.5	117.2	123.0	132.2	116.7
Jun-25	112.1	118.5	109.6	124.0	136.9	120.2	138.6	114.2	116.8	124.2	113.6	117.4	123.4	131.5	117.0
Jul-25	113.3	121.4	110.2	123.4	134.6	120.0	136.7	114.4	117.0	125.0	113.6	116.8	121.8	139.4	119.6
Aug-25	113.5	122.0	110.3	122.8	133.5	119.6	136.3	114.5	116.7	124.1	113.5	117.2	122.0	141.9	119.0
Sep-25	113.4	121.3	110.3	123.6	133.6	120.7	135.8	115.2	116.3	122.8	113.5	117.2	121.2	139.9	118.8
Oct-25	113.0	119.4	110.5	123.6	136.4	119.7	134.9	114.8	116.1	121.8	113.7	117.1	121.0	139.5	119.0
Nov-25	113.3	120.1	110.7	124.2	134.8	121.0	137.0	114.5	116.4	122.6	113.7	117.5	121.7	139.5	119.1
Dec-25	114.2	122.8	110.9	126.1	138.7	122.3	140.2	114.8	116.7	123.4	113.8	117.8	122.3	143.4	119.9

Source: National Bureau of Statistics



Consolidated Zonal Economic Performance Report

Annex 4: Zonal Consumer Price Index – Twelve-Month Percentage Change

Base: 2020 = 100

Weights (%)	Dar es Salaam												Lake				Northern				South Eastern				Southern Highlands			
	Central		Dar es Salaam		Lake		Northern		South Eastern		Southern Highlands		Food		Non-food		Food		Non-food		Food		Non-food					
	Headline	100.0	27.7	72.3	100.0	4.2	8.4	3.0	5.4	12.2	29.9	70.1	100.0	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food			
Jan-23	5.9	12.2	3.5	5.4	4.2	8.4	3.0	5.4	12.2	29.9	70.1	100.0	4.7	9.4	2.7	4.7	8.1	3.0	4.7	7.6	3.6	4.7	7.6	3.6				
Feb-23	5.3	11.8	2.9	5.2	4.1	9.0	2.6	5.2	10.9	10.9	2.6	4.1	4.1	7.5	2.6	5.0	5.0	9.4	2.7	5.1	8.6	3.8	5.1	8.6	3.8			
Mar-23	5.1	11.7	2.5	4.5	4.4	11.2	2.3	4.5	9.7	9.7	2.0	4.7	4.7	8.2	3.2	5.0	5.0	9.5	2.7	4.8	7.6	3.7	4.8	7.6	3.7			
Apr-23	4.8	10.8	2.4	3.4	3.4	7.8	2.0	3.6	9.1	9.1	1.0	5.6	5.6	10.3	3.5	5.3	5.3	9.7	3.0	4.1	6.2	3.2	4.1	6.2	3.2			
May-23	4.7	10.1	2.6	2.4	2.4	6.2	1.2	4.1	10.5	10.5	1.1	5.4	5.4	10.2	3.3	4.3	4.3	6.8	3.0	3.5	5.3	2.8	3.5	5.3	2.8			
Jun-23	3.3	6.6	2.0	1.0	1.0	4.6	-0.1	4.3	10.9	10.9	1.2	6.0	6.0	10.8	3.9	4.3	4.3	6.1	3.3	3.7	6.3	2.7	3.7	6.3	2.7			
Jul-23	3.7	8.2	1.9	2.5	2.5	5.7	1.5	2.0	3.7	3.7	1.2	6.2	6.2	12.2	3.6	3.6	3.6	4.2	3.2	3.1	4.2	2.6	3.1	4.2	2.6			
Aug-23	3.8	7.9	2.2	3.0	3.0	6.0	2.1	2.0	3.6	3.6	1.3	5.4	5.4	9.2	3.8	3.4	3.4	3.4	3.4	3.3	4.8	2.8	3.3	4.8	2.8			
Sep-23	3.6	7.1	2.3	2.6	2.6	5.8	1.7	2.9	5.1	5.1	1.9	4.7	4.7	7.9	3.3	3.2	3.2	2.5	3.5	3.5	5.7	2.7	3.5	5.7	2.7			
Oct-23	3.2	5.5	2.3	3.3	3.3	4.5	3.0	2.6	4.6	4.6	1.6	4.2	4.2	6.2	3.3	2.6	2.6	1.0	3.4	3.3	4.9	2.7	3.3	4.9	2.7			
Nov-23	3.2	4.6	2.6	4.2	4.2	6.0	3.6	2.2	2.8	2.8	2.0	4.1	4.1	5.0	3.7	2.0	2.0	-0.3	3.2	3.2	4.3	3.3	3.6	4.3	3.3			
Dec-23	2.7	2.8	2.7	5.0	5.0	5.8	4.7	1.4	0.0	0.0	2.1	3.7	3.7	3.9	3.6	2.0	2.0	-0.4	3.3	3.2	2.7	3.5	2.7	3.5	3.5			
Jan-24	1.2	0.3	1.5	6.0	6.0	4.1	6.7	1.3	0.0	0.0	1.9	3.8	3.8	3.3	3.9	0.7	0.7	-2.4	2.3	3.5	3.3	3.6	3.3	3.6	3.6			
Feb-24	1.4	1.5	1.4	6.5	6.5	6.1	6.6	0.6	-1.6	-1.6	1.7	3.4	3.4	2.6	3.8	1.8	1.8	-0.1	2.8	4.0	4.3	3.9	4.3	3.9	3.9			
Mar-24	1.4	0.8	1.7	7.1	7.1	5.6	7.6	0.2	-3.0	-3.0	1.9	2.6	2.6	1.8	3.0	1.9	1.9	0.2	2.9	4.2	4.7	4.7	4.7	3.9	3.9			
Apr-24	1.7	1.8	2.3	8.3	8.3	7.9	8.3	0.0	-0.6	-0.6	-0.3	2.0	2.0	1.5	1.4	2.0	2.0	3.3	2.2	4.1	4.3	3.9	4.3	3.9	3.9			
May-24	1.6	2.4	3.5	7.9	7.9	6.1	5.0	-3.7	-5.3	-5.3	-4.3	1.2	1.2	0.8	-0.8	0.3	0.3	4.2	1.3	4.2	6.3	4.0	4.2	6.3	4.0			
Jun-24	1.7	1.5	1.8	8.4	8.4	8.6	9.4	1.9	1.8	1.8	1.8	2.3	2.3	1.9	2.4	3.0	3.0	2.8	2.6	4.1	3.6	3.9	3.6	3.9	3.9			
Jul-24	1.7	1.6	1.8	6.5	6.5	2.7	7.7	1.2	-0.1	-0.1	1.8	1.0	1.0	-3.1	3.0	2.6	2.6	2.0	2.9	4.3	4.4	4.2	4.4	4.2	4.2			
Aug-24	2.1	3.6	1.5	6.4	6.4	5.5	6.7	1.7	1.9	1.9	1.5	1.3	1.3	-1.0	2.3	2.4	2.4	2.4	2.5	4.2	5.2	3.8	4.2	5.2	3.8			
Sep-24	1.7	2.9	1.3	6.7	6.7	6.6	6.7	1.4	0.9	0.9	1.6	0.9	0.9	-2.2	2.3	2.1	2.1	2.0	2.2	4.7	4.6	4.8	4.7	4.6	4.8			
Oct-24	1.9	3.5	1.3	5.7	5.7	3.3	6.5	1.9	2.3	2.3	1.6	1.0	1.0	-1.1	2.0	1.8	1.8	1.5	1.9	4.4	4.5	4.3	4.4	4.5	4.3			
Nov-24	1.9	4.2	0.9	5.3	5.3	3.4	6.0	2.5	4.3	4.3	1.6	0.8	0.8	-0.3	1.4	1.7	1.7	1.5	1.8	4.2	4.7	4.0	4.7	4.7	4.0			
Dec-24	1.6	3.5	0.9	5.5	5.5	7.5	4.8	2.7	5.5	5.5	1.4	0.6	0.6	0.1	0.9	1.8	1.8	1.8	1.9	4.7	6.6	4.0	4.7	6.6	4.0			
Jan-25	1.7	3.5	1.0	4.3	4.3	7.3	3.4	1.7	3.7	3.7	0.7	1.1	1.1	2.4	0.4	2.9	2.9	4.5	2.1	4.6	7.2	3.6	4.6	7.2	3.6			
Feb-25	2.1	3.9	1.4	4.0	4.0	5.1	3.6	1.5	3.2	3.2	0.6	2.4	2.4	5.0	1.3	1.7	1.7	1.1	2.0	4.9	7.0	4.0	4.9	7.0	4.0			
Mar-25	2.2	3.9	1.4	3.3	3.3	4.7	2.9	2.2	4.9	4.9	0.9	2.8	2.8	5.0	1.8	1.9	1.9	2.2	1.7	4.8	7.0	3.8	4.8	7.0	3.8			
Apr-25	0.3	-0.5	0.6	3.4	3.4	4.7	2.9	3.9	7.9	7.9	1.9	3.0	3.0	4.7	2.2	1.7	1.7	1.8	1.6	0.9	0.8	1.0	0.9	0.8	1.0			
May-25	0.2	-0.3	0.4	3.3	3.3	5.6	2.6	4.1	8.4	8.4	2.0	3.2	3.2	6.0	1.9	1.0	1.0	0.3	1.4	0.9	0.9	0.9	0.9	0.9	0.9			
Jun-25	0.1	0.6	0.0	4.0	4.0	11.7	1.7	4.6	9.9	9.9	2.0	1.9	1.9	4.4	0.8	1.8	1.8	2.7	1.4	0.9	1.7	0.6	0.9	1.7	0.6			
Jul-25	1.6	4.4	0.5	3.8	3.8	10.8	1.6	4.1	8.3	8.3	2.1	2.6	2.6	7.4	0.4	1.9	1.9	3.3	1.2	4.4	8.9	2.5	4.4	8.9	2.5			
Aug-25	1.8	4.7	0.6	4.0	4.0	10.2	2.1	3.6	6.8	6.8	2.0	2.9	2.9	7.9	0.7	3.0	3.0	5.2	1.8	4.6	10.5	2.2	4.6	10.5	2.2			
Sep-25	1.9	4.8	0.7	4.4	4.4	9.1	3.0	3.4	5.0	5.0	2.5	3.4	3.4	8.7	1.0	3.7	3.7	6.4	2.3	3.3	9.0	1.1	3.3	9.0	1.1			
Oct-25	1.5	2.9	1.0	5.3	5.3	15.0	2.4	2.7	3.4	3.4	2.3	3.5	3.5	8.0	1.5	4.0	4.0	7.3	2.3	3.9	9.4	1.6	3.9	9.4	1.6			
Nov-25	1.4	1.9	1.2	4.8	4.8	10.7	3.0	2.5	3.7	3.7	1.9	3.5	3.5	7.6	1.7	4.2	4.2	7.6	2.4	3.9	9.5	1.7	3.9	9.5	1.7			
Dec-25	1.9	3.4	1.2	4.7	4.7	7.9	3.7	3.4	5.8	5.8	2.2	3.4	3.4	6.9	1.8	3.7	3.7	6.5	2.3	4.3	10.2	1.9	4.3	10.2	1.9			

Source: National Bureau of Statistics



Consolidated Zonal Economic Performance Report

Annex 5: Agent Banking Transactions in Mainland Tanzania

Region	Dec-24			Sep-25			Dec-25 ^p		
	Number of agents	Cash deposits (millions of TZS)	Cash withdrawals (millions of TZS)	Number of agents	Cash deposits (millions of TZS)	Cash withdrawals (millions of TZS)	Number of agents	Cash deposits (millions of TZS)	Cash withdrawals (millions of TZS)
Arusha	9,733	1,395,317.7	509,505.0	11,437	1,427,450.3	610,268.7	12,175	1,418,504.2	614,790.4
Dar es Salaam	45,316	7,118,948.5	2,450,842.3	4,970	566,119.8	279,521.1	5,289	605,646.9	287,538.2
Dodoma	7,742	1,095,259.7	442,185.6	52,604	7,111,723.6	2,882,928.3	56,872	7,756,701.5	3,046,647.5
Geita	2,534	703,032.2	239,802.8	9,287	1,114,661.7	534,152.5	9,656	1,201,121.1	543,379.4
Iringa	3,522	551,304.9	236,203.1	3,149	764,725.9	316,906.0	3,304	971,853.1	378,414.6
Kagera	3,291	863,836.4	223,946.9	4,648	505,378.3	258,242.2	4,671	541,399.4	272,148.8
Katavi	1,005	182,416.1	97,689.8	4,309	942,486.9	338,072.0	4,312	794,897.3	274,664.4
Kigoma	2,347	350,423.0	113,098.3	1,275	245,478.5	153,993.1	1,247	229,887.4	123,504.8
Kilimanjaro	5,295	727,705.7	257,942.1	2,883	340,852.6	155,225.8	2,858	334,904.6	143,465.7
Lindi	1,977	322,974.7	246,532.8	6,462	676,443.2	279,238.6	7,349	793,012.9	296,951.1
Manyara	1,882	391,077.8	202,990.9	2,681	244,678.9	168,207.5	2,762	329,082.0	271,324.0
Mara	3,206	547,122.4	194,124.3	2,374	375,816.5	248,287.1	2,357	406,357.6	249,690.2
Mbeya	7,254	1,231,874.4	540,224.4	4,181	577,461.1	238,279.2	4,344	592,096.1	250,584.3
Morogoro	6,850	989,244.8	451,223.1	8,994	1,352,877.8	637,609.5	9,246	1,522,015.2	683,778.6
Mtwara	2,897	599,075.6	349,200.7	8,309	960,310.7	548,441.4	8,714	1,011,254.7	515,306.9
Mwanza	10,396	1,449,963.4	465,794.4	3,967	322,114.0	179,469.6	4,120	585,847.1	402,804.0
Njombe	2,825	551,649.6	326,515.8	12,934	1,491,420.2	573,649.6	13,757	1,506,901.1	556,267.4
Pwani	3,852	931,739.8	317,345.5	3,349	547,129.9	351,602.3	3,292	616,325.8	393,139.5
Rukwa	777	84,340.1	39,587.7	970	93,502.1	50,849.9	1,013	251,558.3	134,760.4
Ruvuma	1,334	233,278.0	90,162.9	1,687	250,246.2	144,287.2	1,638	635,027.1	394,303.3
Shinyanga	2,740	592,339.2	314,165.0	3,633	551,734.5	341,430.5	3,811	1,034,665.3	403,270.8
Simiyu	3,848	1,073,447.0	347,061.2	5,012	1,019,430.0	421,376.1	5,595	177,488.3	75,869.7
Singida	1,530	185,572.8	66,357.4	2,001	195,502.2	98,317.9	2,066	359,963.7	158,771.9
Songwe	1,865	317,430.0	126,023.0	2,287	368,095.4	194,538.0	2,316	878,514.1	386,090.7
Tabora	2,000	760,032.9	244,893.0	2,527	847,202.1	394,534.0	2,489	515,355.9	272,634.8
Tanga	3,033	509,656.9	239,179.4	3,788	597,905.5	344,888.0	3,842	564,821.7	221,784.9
Total	139,051	23,759,063.4	9,132,597.3	169,718	23,490,747.9	10,744,316.0	179,095	25,635,202.2	11,351,886.3

Source: Bank of Tanzania

Note: p denotes provisional data



Consolidated Zonal Economic Performance Report

Annex 6: Value of Selected Manufactured Products by Zone

Lake Zone	Product	Billions of TZS			
		Quarter ending			
		Dec-24'	Sep-25'	Dec-25 ^p	
Southern Highlands Zone	Made (Black) tea	14.4	8.7	6.8	
	Soft drinks (soda)	62.4	73.9	66.6	
	Cement	41.0	35.0	34.0	
	Paper craft	16.7	16.3	13.4	
	Beer	89.9	92.1	80.7	
	Pyrethrum	4.5	2.1	7.2	
	Processed milk	14.1	15.0	15.1	
	Canned fruits and vegetables	9.7	9.1	12.1	
	Others	16.1	23.7	21.0	
	Total		268.8	275.8	256.9
	Lake Zone	Sugar	4.3	59.3	41.4
		Beer	110.4	143.8	141.7
		Soft drinks	83.8	104.7	106.3
		Foam mattresses	10.2	4.8	13.4
		Vegetable oils and fats	13.2	17.3	39.4
Rolled steel		2.3	1.5	1.4	
Coffee		1.6	1.5	1.8	
Tea		0.0	0.2	0.1	
Total			225.8	333.1	345.4

Source: National Bureau of Statistics and respective industries
 Note: p denotes provisional data, and r, revised data



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Central Zone	Billions of TZS			
	Quarter ending			
Product	Dec-24 ^f	Sep-25	Dec-25 ^p	
Sugar	76.6	127.8	106.8	
Tobacco, cured	472.8	223.0	417.6	
Knitted fabrics	29.9	26.3	23.2	
Textile bags	0.8	1.8	1.8	
Vegetable oils and fats	29.7	4.5	43.7	
Plastic articles	0.5	0.8	0.5	
Standardized milk	0.4	0.7	0.3	
Sunflower de-oiled cake	0.1	0.0	0.0	
Textiles - African prints	11.6	14.7	11.4	
Blankets and garments	1.0	1.4	0.9	
Wire products	0.4	0.4	0.2	
Sisal Fibre	1.4	n.a	n.a	
Sisal ropes and twines	0.2	0.2	0.1	
Total	625.5	401.7	606.4	

South Eastern Zone	Billions of TZS			
	Quarter ending			
Product	Dec-24 ^f	Sep-25 ^f	Dec-25 ^p	
Beverages	161.9	131.9	206.8	
Cement	203.9	167.8	174.1	
Rolled Steel	132.2	103.6	201.6	
Soap and toilet detergent	65.2	61.5	72.9	
Sugar	n.a	27.1	30.4	
Ceramics	133.1	147.6	137.9	
Coffee and tea products	0.0	0.1	0.1	
Plastic articles	5.3	32.0	6.6	
Other manufactured goods	148.3	239.9	190.0	
Total	849.9	911.5	1,020.3	

Source: National Bureau of Statistics
 Note: p denotes provisional data, and n.a, not available



Consolidated Zonal Economic Performance Report

Product	Billions of TZS		
	Quarter ending		
	Dec-24	Sep-25	Dec-25 ^p
Wheat flour	317.4	328.2	354.6
Cement	190.5	234.4	224.1
Rolled steel	129.9	175.3	157.2
Cigarettes	136.0	11.7	174.1
Soft drinks	190.7	225.3	205.6
Bottled beer	592.9	458.4	503.9
Corrugated Iron sheets	47.6	40.8	31.2
Vegetable oils and fats	103.4	75.9	122.0
Soap and laundry / toilet detergents	76.2	95.3	64.1
Plastic articles	44.6	46.6	48.8
Paints	59.5	48.3	65.8
Glass	41.3	41.3	31.0
Spirits	83.5	85.3	98.1
Foam mattresses	79.5	30.2	55.4
Woven fabrics	7.6	13.2	12.5
Standardized milk	1.8	1.7	1.7
Others	357.8	469.5	379.0
Total	2,460.5	2,381.3	2,529.1

Product	Billions of TZS		
	Quarter ending		
	Dec-24	Sep-25	Dec-25 ^p
Textiles	230.7	208.7	176.5
Cement	232.3	200.2	168.3
Sugar	61.5	92.5	58.8
Beverages	96.0	90.5	75.2
Electrical goods	17.4	19.1	18.9
Mattresses	18.6	20.0	19.4
Rolled steel	20.9	22.8	21.7
Food products	395.5	24.8	34.7
Coffee and tea products	102.6	5.0	14.1
Plastic articles	15.2	1.8	1.5
Sisal ropes and twines	1.8	1.2	1.8
Lime	22.7	68.0	22.9
Animal feeds	7.1	5.5	7.5
Paints	1.0	1.1	0.5
Leather goods	0.0	0.0	0.0
Others	32.6	50.7	38.3
Total	1,256.1	811.9	660.0

Source: National Bureau of Statistics
Note: p denotes provisional data

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